

**NORTH ROSE-WOLCOTT CENTRAL SCHOOL DISTRICT
ORGANIZATION AND REGULAR MEETING AGENDA**

JULY 11, 2024

6:00 PM

LARGE GROUP INSTRUCTION ROOM @ DISTRICT OFFICE

1) Call to Order/Pledge of Allegiance

a. Approval of Agenda

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the agenda of July 11, 2024.

Motion for approval by _____, seconded by _____, all in favor ____-____.

2) Administer Oath of Office:

Elected Board members and the Superintendent will sign the Oath of Office

3) Election of Officers:

Position	2023-2024	2024-2025
President	Lucinda Collier	
Vice President	Tina Reed	

4) Administer Oath of Office to newly Elected Board officers:

After election, the President will assume the Chair once the Oath of Office is administered.

5) Board Appointments and Other Designations:

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, appoints the following individuals to serve in the stated positions with stipends as stated for the 2024-2025 school year, effective July 1, 2024.

A motion for approval of the following Board Appointments, Items A, s made by _____, and seconded by _____ any discussion- All in favor ____-____.

a) The following will be appointed annually:

Position	2023-2024	2024-2025
District Clerk	Tina St. John – Stipend \$6,808	Tina St. John – Stipend \$7,080
District Clerk Pro-Tem	Melanie Geil	Melanie Geil
District Treasurer	Mark Socola	Phyllis Moore
Deputy District Treasurer	Phyllis Moore Norma Lewis	Norma Lewis
Tax Collector	Romanna Lord – Stipend \$4,983	Emily Merry – Stipend \$4,697
Deputy Tax Collector	Frederick Prince	Frederick Prince
External Auditor	Mengel Metzger Barr & Co. LLP.	Mengel Metzger Barr & Co. LLP.
Central Treasurer, Extra Classroom Activities Account:		
<ul style="list-style-type: none"> • High School • Deputy Central Treasurer HS • Middle School • North Rose Elementary 	Nick Wojciek, \$2758 prorated effective 5/6/2024 Nick Wojciek Kelly Cole, Stipend \$1,539 Kelly Cole, Stipend \$321	Nick Wojciek, \$2,868 TBD Kelly Cole, Stipend \$1,600 Kelly Cole, Stipend \$333
Faculty Auditor, Extra Classroom Activities Account:	Building Principals	Building Principals

A motion for approval of the following Board Appointments, Item B is made by _____, and seconded by _____ any discussion- All in favor ___ - ___.

b) The following positions must be appointed but need not be reappointed annually:

Position	2023-2024	2024-2025
Director of School Health Services	Michelle Durham, FNP-C	Michelle Durham, FNP-C
Supervisors of Attendance	Building Principals or Designee	Building Principals or Designee
Committee on Special Education	Sara McLean Rebecca Kandt Sara Boogaard Lisa Visalli	Chelsea Eaton Rebecca Kandt Sara Boogaard Joy Fields
Subcommittee on Special Education: Chairperson:	Sara McLean Rebecca Kandt Sara Boogaard Lisa Visalli	Chelsea Eaton Rebecca Kandt Sara Boogaard Joy Fields
Committee of Preschool Education	Sara McLean Rebecca Kandt Sara Boogaard	Chelsea Eaton Rebecca Kandt Sara Boogaard Joy Fields
Records Access Officer	Gary Barno	Carrie Petrie
Records Management Officer Foil Officer	Gary Barno	Carrie Petrie
Asbestos Hazard Response Act (AHERA) & Local Education Agency (LEA) designee	Benjamin Stopka	Jeremy Sebastiano
Compliance Officer (Title IX/Section 501/ADA) for Discrimination and Harassment	Megan Paliotti Frederick Prince	Megan Paliotti Frederick Prince
Liaison for Homeless Children and Youth	Megan Paliotti Frederick Prince	Laurie Elliott
Data Protection Officer	Lisa Brower	Lisa Brower
Chemical Hygiene Officer	Amber Landry	TBD
Chief Emergency Officer	Michael Pullen	Michael Pullen

A motion for approval of the following Board Appointments, Item C is made by _____, and seconded by _____ any discussion- All in favor ___ - ___.

c) The following may also be appointed:

Position	2023-2024	2024-2025
School Attorney	Harris Beach, PLLC Barclay & Damon LLP Capital Region BOCES	Bond, Schoeneck & King, PLLC Barclay & Damon, LLP Capital Region BOCES
Claims Auditor	Harley Seager Emily Merry	Emily Merry
Deputy Claims Auditor	Russell Harris	Russell Harris

A motion for approval of the following Designations, Item D is made by _____, and seconded by _____ any discussion- All in favor ___ - ___.

d) Designations: The following designations will be made by the Board at the Annual Organization Meeting in July.

Position	2023-2024	2024-2025
Petty Cash Funds & Petty Cash Custodians - \$100.00 General Fund		
<ul style="list-style-type: none"> • High School • Middle School • North Rose Elementary • District Office • Bus Garage 	<ul style="list-style-type: none"> Nick Wojciek Jamie Smith-Bundy Christie Bradford Cathy Luke Todd Henry 	<ul style="list-style-type: none"> Amanda Paylor Jamie Smith-Bundy Christie Bradford Cathy Luke Todd Henry
Petty Cash Funds & Petty Cash Custodians - \$100.00 Cafeteria Fund		
<ul style="list-style-type: none"> • Cafeteria • Start-up Fund 	Rita Lopez	Rita Lopez
Official Newspaper(s)	<i>Finger Lakes Times</i> <i>Lakeshore News</i>	<i>Finger Lakes Times</i> <i>Lakeshore News</i>
Banks of Deposit	Lyons National Bank, JP Morgan Chase, Health Economics Group, NYCLASS	Lyons National Bank, JP Morgan Chase, Health Economics Group, NYCLASS
Signature on checks	Mark Socola Phyllis Moore	Phyllis Moore Norma Lewis
Purchasing Agent	Gary Barno	Carrie Petrie
Deputy Purchasing Agent	Frederick Prince	Frederick Prince
To certify payrolls	Gary Barno	Carrie Petrie
Designated Education Official to receive court notification of student sentence/adjudications	Megan Paliotti	Megan Paliotti
School Pesticide Representative	Benjamin Stopka	Jeremy Sebastiano
Reviewing Official for participation in the Child Nutrition Program	Rita Lopez	Rita Lopez
Verification Official for participation in the Child Nutrition Program	Rita Lopez	Rita Lopez
Hearing Official in the Child Nutrition Program	Gary Barno	Carrie Petrie
School Architect	SWBR Architecture, Engineering & Landscape, P.C. SEI Design Group	SWBR Architecture, Engineering & Landscape, P.C. SEI Design Group
Request for Use of School Facilities	Gary Barno	Carrie Petrie
Collection of School Taxes	Lyons National Bank	Lyons National Bank
Designee to Determine Student Residency	Gary Barno	Megan Paliotti

A motion for approval of the following Authorizations is made by _____, and seconded by _____ any discussion- All in favor ___-___.

6) Authorizations:

The following authorizations will be made by the Board at the Annual Organizational meeting in July.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, appoints the following individuals to serve in the stated positions for the 2024-2025 school year, effective July 1, 2024.

Position	2023-2024	2024-2025
To authorize attendance of staff at conferences, workshops, etc.	Gary Barno Megan Paliotti Michael Pullen	Megan Paliotti Michael Pullen
To authorize budget transfers	Michael Pullen	Michael Pullen
To sign applications for State and Federal Grants in Aid	Michael Pullen	Michael Pullen
Authorize Superintendent to approve contracts up to \$25,000 for the 2024-2025 School Year, including but not limited to, contracts for professional services, purchase contracts and public works contracts, as long as they fall within budgeted amounts.		Michael Pullen
Authorize President to sign document on behalf of the BOE	BOE President	BOE President
Authorize Vice President to sign documents in the absence of the President	BOE Vice President	BOE Vice President
Authorize the Superintendent to carry out Section 913 Proceedings as necessary	Michael Pullen	Michael Pullen
Authorize Payroll Clerk to sign tax forms	Kelly Wyatt BOCES CBO	Kelly Wyatt BOCES CBO

A motion for approval of the following Bonds is made by _____, and seconded by _____ any discussion- All in favor ___-___.

7) Official Undertakings (Bonds)

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves bonds for District employees as follows:

- Bond for District Treasurer (\$1,000,000)
- Bond for Deputy Treasurer (\$1,000,000)
- Bond for District Activities Accounts Treasurers (\$100,000)
- Bond for District Tax Collector (\$1,500,000)
- Internal Claims Auditor (\$1,000,000)

A motion for approval of the School Lunch/Meal Pricing is made by _____, and seconded by _____ any discussion- All in favor ___-___.

8) School Lunch/ Meal Pricing

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the following 2024-2025 School Lunch Meal Pricing rates:

Students will continue to get breakfast & lunch at no cost due to the district being CEP.

Additional Meal Costs:			
Grade Level	Breakfast	Lunch	Milk
K-4	\$2.00	\$2.60	\$0.75
5-12	\$2.00	\$2.75	\$0.75
Adult Meal (includes Tax)	\$3.25	\$5.43	

A motion for approval of the Mileage Reimbursement Rate made by _____, and seconded by _____ any discussion- All in favor ___-___.

**9) Mileage Reimbursement Rate:
RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the mileage reimbursement rate to be the same as the IRS mileage rate.

A motion for approval of the Substitute Compensation is made by _____, and seconded by _____ any discussion- All in favor ___-___.

**10) Substitute Compensation:
RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the substitute pay rates for the 2024-2025 school year.

Teacher	<p>Non-Certified @ \$121.37/day; Certified @ \$137.91/day; and Certified + retired from NRW @ \$159.98/day.</p> <p>Rates and Conditions for Special Circumstances: Certified Long Term Sub – <i>anticipated</i> employment of 20+ consecutive days in same assignment/in certification area - \$247.27/day.</p> <p>Certified Long Term Sub- <i>non-anticipated</i> assignment of 20+ days in same assignment/in certification area – 1 - 20 days = daily rate/ 21+ day/\$247.27.</p> <p>Certified Long Term Sub - any assignment of 40+ days must be held by a teacher certified within that area/subject.</p>
Teaching Assistant	<p>Hourly Rates –Non-Certified: \$16.55/hour; Certified: \$17.65/hour; Certified + retired from North Rose – Wolcott: \$19.86/hr.</p> <p>Rates and Conditions for Special Circumstances: Certified Long Term Sub – <i>anticipated</i> employment of 20+ consecutive days in same assignment - \$115.64/day.</p> <p>Certified Long Term Sub - <i>non-anticipated</i> assignment of 20+ days in same assignment – 1 - 20 days = hourly rate/ 21+ day/\$115.64</p>
Retired Service Employees	Hourly rate of pay for retired support staff will be the substitute hourly rate plus \$2.00 per hour when subbing in the same area as prior to retirement.
Bus Driver	\$25.00/hr.
School Monitor	\$15.50/hr.
Clerical	\$15.50/hr..
Teacher Aide	\$15.50/hr.

Food Service Helper	15.50/hr.
Cleaners & Custodians	\$15.50/hr.
RN	\$25.50/hr.
Messenger	\$15.50/hr.
Mechanics	\$17.50/hr.
Maintenance	\$17.50/hr.

11) Presentations:

- **DCIP & SCEP Presentation** – Megan Paliotti & Crystal Rupp

12) Public Access to the Board:

This time is provided for residents of the District to address the Board of Education. Persons wishing to speak must complete the sign in sheet and be recognized by the President. The speaker will be allowed three minutes to address the Board of Education.

13) Consent Agenda:

A motion for approval of the following items as listed under the CONSENT AGENDA is made by _____, and seconded by _____ any discussion- All in favor ___-___.

a. Board of Education Meeting Minutes

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the Meeting Minutes of June 13, 2024.

b. Recommendations from CSE and CPSE

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the recommendations for the Committee on Special Education dated May 1, 8, 10, 13, 14, 15, 20, 21, 22, 28, 29, 31, June 5, 7, 10, 12, 14, 18, 20, 24, 25, 2024; and instructs the Superintendent to implement the recommendations on behalf of the following individuals identified by student number:

15082	15080	14292	13836	14939	14178	14245	14768	13906	14728
2109	13856	14514	12334	14546	14842	14914	14520	14266	13254
14587	14853	14723	12272	13846	14028	14970	14865	14620	14727
14228	13865	14097	14019	14175	14763	15046	14133	15037	14171
13619	14595	14503	14692	12867	14677	14872	14669	13899	14069
13842	15026	14882	14858	14888	15068	14687			
IEP Amendments:									
14080									

c. Substitute Teachers and Substitute Service Personnel

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the individuals named on the substitute lists, which are on file with the District Clerk.

d. Treasurer Report

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the Treasurer Report for May 2024.

e. Collection of School Taxes

BE IT FURTHER RESOLVED that the authority to perform the duties of the Board with regard to correction of errors on tax rolls and refund of taxes based on such errors is hereby delegated to the Tax Collector; this delegation of authority is applicable only where the recommended correction or refund does not exceed \$2,500, as specified in sections 554 and 556 of the real property tax law.

f. District Comprehensive Improvement Plan (DCIP)

The board must approve the District Comprehensive Improvement Plan (DCIP) as required by the State Education Department.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the 2024-25 District Comprehensive Improvement Plan (DCIP) and authorizes the Superintendent of Schools to transmit the fully executed document to the State Education Department.

g. School Comprehensive Education Plan (SCEP)

The board must approve the School Comprehensive Education Plan (SCEP) for the Middle School as required by the State Education Department.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the 2024-25 School Comprehensive Education Plan (SCEP) for the Middle School and authorizes the Superintendent of Schools to transmit the fully executed document to the State Education Department.

h. Authorization for appointment of an Impartial Hearing Officer

BE IT RESOLVED, that the current list of certified hearing officers from the State Education Department's web-based Impartial Hearing Officer Reporting System, who are identified as available to serve in this District, and the list as amended from time-to-time by the State Education Department and posted on the web-based IHO reporting system as the District's list of Impartial Hearing Officers.

BE IT ALSO RESOLVED, that the School District Clerk and Chief School Officer or Chief School Officer's designee shall select certified hearing officers from the State Education Department's web-based Impartial Hearing Officer Reporting System, who are available to serve in the District from the list of Impartial Hearing Officers who are certified by the Commissioner of Education of New York State; and document the rotational selection process and engage in the ministerial acts necessary to determine the first available impartial hearing officer for selection in each particular case. The State Education Department's then-current published list on the web-based Impartial Hearing Officer Reporting System will constitute the District's list of names and statement of the qualifications of each Hearing Officer.

BE IT ALSO RESOLVED, that when an Impartial Hearing Officer must be appointed at a time when the Board of Education is not in session or between board meetings, the Board President or Vice-President are authorized to appoint the first available hearing officer to serve in a particular case. In the event that neither the Board President nor Vice President is available to make such an appointment, any member of the Board may appoint the first available hearing officer to serve on a particular case. Board Member appointment of an Impartial Hearing Officer to conduct a hearing shall be promptly reported to the Board.

i. Appointment of District Safety Committee

According to the SAVE legislation a committee must be appointed to maintain a district-wide school safety plan. The plan addresses crisis intervention, emergency responses, and management.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the appointment of the following individuals to the North Rose - Wolcott Central School District Safety Committee for the 2024-25 school year:

Marc Blankenberg	Lisa Brower	Rob Anderson	Carrie Petrie
Ken VanFleet	Rebecca Kandt	Luann Romanelli	Ben Stopka
Marcie Stiner	Kathryn Nash	Colleen Barron	MS Teacher TBD
Rita Lopez	Chelsea Eaton	Chelsea Eaton	Scott Hassall
Lisa Visalli	Nicole Sinclair	David Hahn	Crystal Rupp
Todd Henry	Karen Haak	SRO Bryan Morse	Brad Steve
Michael Pullen	Megan Paliotti	Mark Mathews	BOE Member TBD
Jeremy Sebastiano			

j. Personnel Items:

1. Letter of Resignation for purpose of Retirement – Jamie Countryman

Jamie Countryman, Cleaner, has submitted a letter of resignation for the purpose of retirement.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Jamie Countryman as Cleaner, effective June 28, 2024.

2. Letter of Resignation – Brian Jeary

Brian Jeary, Technology Teacher has submitted a letter of resignation.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Brian Jeary as Technology Teacher, effective July 17, 2024.

3. Letter of Resignation – Ron Colon III

Ron Colon, III, Art Teacher has submitted a letter of resignation.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Ron Colon III as Art Teacher, effective July 1, 2024.

4. Letter of Resignation – Carissa Smith

Carissa Smith, Library Media Specialist, has submitted a letter of resignation.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Carissa Smith as Library Media Specialist, effective June 30, 2024.

5. Letter of Resignation – Sarah Covotta

Sarah Covotta, Special Education Teacher, has submitted a letter of resignation.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Sarah Covotta as Special Education Teacher, effective June 30, 2024.

6. Letter of Resignation – Catelynn Glerum

Catelynn Glerum, Teacher Aide has submitted a letter of resignation.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Catelynn Glerum as Teacher Aide, effective June 30, 2024.

7. Pro-Tem District Clerk – Melanie Geil

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves Melanie Geil to serve as Pro-Tem District Clerk for the 2024-25 school as per contract.

8. Appoint Pool Operator – Michael Lockwood

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the appointment of Michael Lockwood as Pool Operator for the 2024-2025 school year at a stipend of \$1,000.00.

9. Appoint Healthy Reward Ambassadors

FLASHP has offered to reimburse the costs associated with the work being done in the district to promote employee wellness and health.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the appointment of Nick Wojieck as the Healthy Reward Ambassador for the 2024-25 school year at a stipend of \$500.00.

10. Appoint Teacher Aide – Kursty Mendenhall

Karen Haak recommends Kursty Mendenhall as a Teacher Aide.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the 52 week probationary appointment of Kursty Mendenhall as a Teacher Aide, conditional upon a criminal history record check according to Commissioners Regulation §80 1.11 and Part 87 as follows:

Probationary Period: August 28, 2024-August 27, 2025

Salary: \$15.86 per hour

11. Appoint Bus Driver – Gary Gelina

Todd Henry recommends Gary Gelina to the position of Bus Driver.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the 52 week probationary appointment of Gary Gelina as Bus Driver, conditional upon a criminal history record check according to Commissioners Regulation §80-1.11 and Part 87 as follows:

Probationary Period: August 28, 2024-August 27, 2025

Salary: \$25.48/hr.

12. Appoint Computer Services Assistant – David Miller

Lisa Brower recommends David Miller to the position of Computer Services Assistant.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the 52 week probationary appointment of David Miller as Computer Services Assistant, conditional upon a criminal history record check according to Commissioners Regulation §80-1.11 and Part 87 as follows:

Probationary Period: May 13, 2024-May 12,2025 (with Mr. Miller’s provisional service from May 13, 2024 – July 1, 2024 counting towards completion of the required probationary period)

Salary: \$21.00/hr.

13. Appoint Senior Computer Services Assistant – Christopher Borrelli

Lisa Brower recommends Christopher Borrelli to the position of Senior Computer Services Assistant.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the 52 week probationary appointment of Christopher Borrelli as Senior Computer Services Assistant, conditional upon a criminal history record check according to Commissioners Regulation §80-1.11 and Part 87 as follows:

Probationary Period: May 28, 2024-May 27,2025 (with Mr. Borrelli’s provisional service from May 28, 2024 – June 9, 2024 counting towards completion of the required probationary period)

Salary: \$29.00/hr.

14. Appoint Long Term Substitute Teacher – Olivia Pixley

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the appointment of Olivia Pixley as a Long-Term Substitute Teacher conditional upon a criminal history record check according to Commissioners Regulation §80 1.11 and Part 87 as follows:

Certification: Early Childhood Education, Birth-2, Initial

Tenure: Elementary

Appointment Dates: August 28, 2024-June 30, 2025

Salary: Step A \$48,514 to be adjusted upon completion of negotiations

15. Appoint Special Education Teacher – Nathaniel Stevens

Karen Haak recommends Nathaniel Stevens to fill Special Education Teacher position.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the four year probationary appointment of Nathaniel Stevens as a Special Education Teacher conditional upon a criminal history record check according to Commissioners Regulation §80 1.11 and Part 87 as follows:

Certification: SWD, All Grades, Initial

Tenure Area: Special Education, General

Probationary Period: August 28, 2024-August 27, 2028

Salary: Step D \$52,002 to be adjusted upon completion of negotiations

The expiration date is tentative and conditional only. In order to be eligible for and considered for tenure, the teacher must meet all requirements of the educational law and corresponding regulations.

16. Appoint Special Education Teacher – Stephanie Rice

Crystal Rupp recommends Stephanie Rice to fill Special Education Teacher position.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the four year probationary appointment of Stephanie Rice as a Special Education Teacher conditional upon a criminal history record check according to Commissioners Regulation §80 1.11 and Part 87 as follows:

Certification: Students with Disabilities Grades 1-6, Professional

Tenure Area: Special Education, General

Probationary Period: August 28, 2024-August 27, 2028

Salary: Step J \$55,353 to be adjusted upon completion of negotiations

The expiration date is tentative and conditional only. In order to be eligible for and considered for tenure, the teacher must meet all requirements of the educational law and corresponding regulations.

17. Appoint Math Teacher – Sarah Maring

Nicole Sinclair recommends Sarah Maring to fill a Math Teacher position.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the four year probationary appointment of Sarah Maring as a Math Teacher conditional upon a criminal history record check according to Commissioners Regulation §80 1.11 and Part 87 as follows:

Certification: Mathematics, 7-12, Initial

Tenure Area: Mathematics

Probationary Period: August 28, 2024-January 24, 2028 (LTS Assignment counting towards completion of the required probationary period)

Salary: Step B \$49,712 to be adjusted upon completion of negotiations

The expiration date is tentative and conditional only. In order to be eligible for and considered for tenure, the teacher must meet all requirements of the educational law and corresponding regulations.

18. Appoint Science Teacher – Stephen Shepherd

Nicole Sinclair recommends Stephen Shepherd to fill a Science Teacher position.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the four year probationary appointment of Stephen Shepherd as a Science Teacher conditional upon a criminal history record check according to Commissioners Regulation §80 1.11 and Part 87 as follows:

Certification: Chemistry, 7-12, Initial

Tenure Area: Science

Probationary Period: August 28, 2024-August 27, 2028

Salary: Step H \$53,933 to be adjusted upon completion of negotiations

The expiration date is tentative and conditional only. In order to be eligible for and considered for tenure, the teacher must meet all requirements of the educational law and corresponding regulations.

19. Appoint Art Teacher – Hannah Reeg

Crystal Rupp recommends Hannah Reeg to fill an Art Teacher position.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the four year probationary appointment of Hannah Reeg as an Art Teacher conditional upon a criminal history record check according to Commissioners Regulation §80 1.11 and Part 87 as follows:

Certification: Visual Arts - Initial

Tenure Area: Art

Probationary Period: August 28, 2024-August 27, 2028

Salary: Step B \$49,712 to be adjusted upon completion of negotiations

The expiration date is tentative and conditional only. In order to be eligible for and considered for tenure, the teacher must meet all requirements of the educational law and corresponding regulations

20. Appoint Child and Youth SPOA Coordinator – Brad Steve

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to the Civil Service Law, approves the 52 week probationary appointment of Brad Steve as Child and Youth SPOA Coordinator, conditional upon a criminal history record check according to Commissioners Regulation §80-1.11 and Part 87 as follows:

Probationary Period: February 13, 2023-February 12, 2024 (with Mr. Steve’s provisional service from February 13, 2023 – February 12, 2024 counting towards completion of the required probationary period)

Permanent Appointment: Effective: June 17, 2024 (date Civil Service test successfully completed)

Salary: Contract on File with the District Clerk

21. Appointment as Instructional Coach and Appointment of Teacher on Special Assignment– Jill Ricci

RESOLUTION

Be it resolved that the Board of Education, upon the recommendation of the Superintendent of Schools, approves of the appointment of Jill Ricci as a Teacher on Special Assignment (TOSA) in Instructional Support Services as of August 28, 2024, where she will continue to accruing seniority and service in her original tenure area of Special Education -General pursuant to Commissioner’s Regulation §30-1.9(b).”

22. Leadership Council

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the following to serve on Leadership Council for the 2024-2025 school year at a stipend of \$2500.

Lead Teachers:	Building
Amy Wiktorowicz	High School
Chris Ackley	High School
Lillian Sauer	High School
Michele Bartholomew	High School
Cary Merritt	High School
Amanda Johnson	High School
Patty Weber	Elementary School
Meagan Pentycufe	Elementary School
Dawn McIntyre	Elementary School
Melissa Mason	Elementary School
Lindsey Roberts	Elementary School
Jordan Camp	Elementary School
David Hahn	Middle School
Lindsay Wiegand	Middle School
Crystie Weigand	Middle School
Adam Bishop	Middle School
Jill Ricci	Middle School

23. Appoint District MTSS Personnel

The following individuals are being recommended to provide social, emotional and academic support to students through MTSS.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the appointment of the following individuals to serve as MTSS Coaches and to be paid through MHAT grant funds during the 2024-2025 school year.

Name	Position	Stipend
Christine Chapman	MTSS Building Coach	\$1,000
Kimberly Schroth	MTSS Building Coach	\$1,000
Amy Wiktorowicz	MTSS Building Coach	\$1,000
Amy Suss	MTSS Building Coach	\$1,000
Colleen Barron	MTSS Building Coach	\$1,000

24. Summer Curriculum Writing/Professional Development

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the following individuals to participate in curriculum writing workshops in July-August 2024 at \$35.00/hr.

Nathaniel Stevens	Sarah Maring	Olivia Pixley
Stephanie Rice	Stephen Shepherd	Hannah Reeg

25. Academic and Enrichment Summer Program Appointments

The following individuals are being recommended to work in the summer academic and enrichment programs that are funded by grants.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the following individuals to work various summer academic and enrichment programs from July 1, 2024 through August 27, 2024 conditional upon a criminal history record check according to Commissioners Regulation §80-1.11 and Part 87.

Staff	Position	\$/Hr.
Emilee Bundy	Grant Program Aide	\$15.50/hr.
Sean Mahoney	Grant Program Student Worker	\$15.00/hr.
Ashleigh Gerstner	Grant Program Teacher	\$41.37/hr.
Karen Cryderman	Grant Program Teacher Assistant	\$19.86/hr.

26. Coaching and Athletic Department Appointments

Marc Blankenberg recommends the following individual to fill a coaching and athletic department position.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the following coaching and athletic department appointment for the 2024-25 school year, conditional upon a criminal history record check according to Commissioners Regulation §80-1.11 and Part 87, and successful completion of all required First Aid/CPR and Child Abuse courses.

Position	Name	Step	Years	Salary
Aquatics Director	Amy Chimieleski	4	21	\$9,539* to be adjusted upon completion of negotiations.

27. Aquatics Program

Marc Blankenberg is recommending the following individuals to fill Water Safety Instructors and/or Lifeguard or Program Director positions.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the following individuals as Water Safety Instructors and/or Lifeguards or Program Directors for all swim programs during the 2024-2025 school year.

Name	Position(s)	Rate/Hr.
Paige Starczewski	Program Director – Swim	\$26.78/hr.
Kathleen Lange	Program Director – Swim	\$29.99/hr.
Amanda Randall	Program Director – Swim	\$29.99/hr.
Helen Palmer	Assistant Program Director – Swim	\$23.57/hr.
Brian Cole	Water Safety Instructor	\$24.63/hr.
Katelyn Cox	Water Safety Instructor	\$26.78/hr.
Margaret Wanek	Lifeguard	\$15.00/hr.
Gunnar Bjerga	Lifeguard	\$15.50/hr.
Matthew Cole	Lifeguard	\$15.50/hr.
Hannah Stubbe	Lifeguard	\$15.50/hr.
Autumn Davenport	Lifeguard	\$15.50/hr.
Leah Decker	Lifeguard	\$15.00/hr.
Bryan Mahoney	Lifeguard	\$15.00/hr.
Ashton Smith	Lifeguard	\$15.00/hr.
Emarie Lange	Lifeguard	\$15.00/hr.
Paige Starczewski	Lifeguard	\$15.50/hr.

14) Items requiring a roll call vote:

A motion for approval Item #1 is made by _____ and seconded by _____ it was adopted and the following votes were cast:

1. Letter of Resignation for purpose of Retirement – Casie DeWispelaere
Casie DeWispelaere, Elementary Teacher has submitted a letter of resignation for purpose of retirement.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Casie DeWispelaere as Elementary Teacher, effective June 30, 2024.

A motion for approval Item #2 & 3 is made by _____ and seconded by _____ it was adopted and the following votes were cast:

2. Aquatics Program
Amy Chmielecki, Aquatics Director is recommending the following individuals to fill Water Safety Instructors and/or Lifeguard or Program Director positions.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the following individuals as Water Safety Instructors and/or Lifeguards or Program Directors for all swim programs during the 2024-2025 school year.

Name	Position(s)	Rate/Hr.
Avery Boogaard	Lifeguard	\$15.00/hr.

3. Appoint District MTSS Personnel
The following individual is being recommended to provide social, emotional and academic support to students through MTSS.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the appointment of the following individual to serve as an MTSS Coach and to be paid through MHAT grant funds during the 2024-2025 school year.

Name	Position	Stipend
Sara Boogaard	MTSS Building Coach	\$1,000

A motion for approval Item #4 is made by _____ and seconded by _____ it was adopted and the following votes were cast:

4. Aquatics Program

Amy Chmielecki, Aquatics Director is recommending the following individuals to fill Water Safety Instructors and/or Lifeguard or Program Director positions.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the following individuals as Water Safety Instructors and/or Lifeguards or Program Directors for all swim programs during the 2024-2025 school year.

Name	Position(s)	Rate/Hr.
Marcus Haffner	Lifeguard	\$15.00/hr.

15) Policies

A motion for approval of items as listed under Policies is made by _____, and seconded by _____ any discussion- All in favor ___-___.

a) Approval of Policies

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the following new and/or revised policies:

1000	By Laws	
1510	Regular Board Meetings and Rules (Quorum and Parliamentary Procedure) and Public Participation	Revised
3000	Community Relations	
3262	Solicitation of Charitable Donations	Revised
5000	Non-Instructional/Business Operations	
5220	District Investments	Revised
6000	Personnel	
6217	Professional Staff: Separation	Revised
6218	Selection of Athletic Coaches	Delete
6310	Appointment - Support Staff	Delete
6320	Supplementary School Personnel	Delete
7000	Students	
7211	Provision of Interpreter Services to Parents Who are Hearing Impaired	Revised

➤ The following policies are being submitted as reviewed.

3000	Community Relations	
3411	Prohibition of Weapons on School Grounds	Reviewed
5000	Non-Instructional/Business Operations	
5410	Purchasing: Competitive Bidding and Offering	Reviewed
5411	Procurement of Goods and Services	Reviewed
5412	Alternative Formats for Instructional Materials	Reviewed
5571	Allegations of Fraud	Reviewed
7000	Students	
7360	Weapons in School and the Gun-Free Schools Act	Reviewed

Good News:

Board Member Requests/Comments/Discussion:

Informational Items:

- Claims Auditor Reports

Motion for Adjournment

There being no further business or discussion, a motion is requested adjourn the regular meeting

Motion for approval by ____, seconded by ____, with motion approved __-__. Time adjourned: __:__ p.m.

NORTH ROSE-WOLCOTT CENTRAL SCHOOL DISTRICT
BOARD OF EDUCATION REGULAR MEETING

June 13, 2024

6:00 PM

Large Group Instruction Room at the District Office

PRESENT:

BOE Members: Lucinda Collier, Tina Reed, Shelly Cahoon, Linda Eynor, Paul Statskey

Absent: John Boogaard

Superintendent: Michael Pullen

District Clerk: Tina St. John

Approximately 22 students, staff and guests

1. Call to Order/Pledge of Allegiance

President, Lucinda Collier called the meeting to order at 6:00p.m.

Approval of Agenda:

Motion for approval was made by Tina Reed and seconded by Paul Statskey with the motion approve 5-0.

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the agenda of June 13, 2024.

2. EXECUTIVE SESSION:

A motion was requested to enter executive session to discuss the employment history of specific employees.

The motion was made by Linda Eynor and seconded by Shelly Cahoon with motion approved 5-0.

Time entered: 6:02p.m.

Return to Regular Session: 6:18p.m.

3. Reports and Correspondence:

- Policy Committee – Paul Statskey, Shelly Cahoon, Tina Reed
 - First Reading: The following policies are being submitted for a first reading.

1000	By Laws	
1510	Regular Board Meetings and Rules (Quorum and Parliamentary Procedure) and Public Participation	Revised
3000	Community Relations	
3262	Solicitation of Charitable Donations	Revised
5000	Non-Instructional/Business Operations	
5220	District Investments	Revised
6000	Personnel	
6217	Professional Staff: Separation	Revised
6218	Selection of Athletic Coaches	Delete
6310	Appointment – Support Staff	Delete
6320	Supplementary School Personnel	Delete
7000	Students	
7211	Provision of Interpreter Services to Parents Who are Hearing Impaired	Revised

- The following policies are being submitted as reviewed.

3000	Community Relations	
3411	Prohibition of Weapons on School Grounds	Reviewed
5000	Non-Instructional/Business Operations	
5410	Purchasing: Competitive Bidding and Offering	Reviewed
5411	Procurement of Goods and Services	Reviewed
5412	Alternative Formats for Instructional Materials	Reviewed
5571	Allegations of Fraud	Reviewed
7000	Students	
7360	Weapons in School and the Gun-Free Schools Act	Reviewed

4. Public Access to the Board:

- No one addressed the Board of Education

5. Consent Agenda:

A motion for approval of the following items as listed under the CONSENT AGENDA is made by Linda Eygnor and seconded by Paul Statskey with the motion approved 5-0.

Prior to the approval of the consent agenda, Linda Eygnor asked for items 5n16 to be removed for a separate vote and Paul Statskey asked for item 5m be removed for a separate vote.

a. Board of Education Meeting Minutes

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the meeting minutes of May 21, 2024.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the meeting minutes of May 23, 2024.

b. Recommendations from CSE and CPSE

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the recommendations for the Committee on Special Education dated April 9, 24, 26, May 1, 8, 15, 22, 2024; and instructs the Superintendent to implement the recommendations on behalf of the following individuals identified by student number:

13735	14009	14349	14255	13965	14118	14268	14367	12210
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c. Substitute Teachers and Substitute Service Personnel

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the individuals named on the substitute lists, which are on file with the District Clerk.

d. Treasurer Report

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the Treasurer Report for April 2024.

e. Final Reserve Fund Plan

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the Report of Reserve Funds and Use of Reserves Policy to be updated annually.

f. Funds Transfer

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the transfers of up to \$25,000 to the EBALR Reserve, up to \$375,000 to the (ERS) Retirement Contribution Reserve Account, up to \$475,000 to the TRS Reserve Account, up to \$750,000 to the Capital Bus Reserve, and up to \$6,000,000 to the Capital Building Reserve Account to be funded with unexpended funds as of June 30, 2024, in accordance with the District’s Funding and Use of Reserves Policy.

g. Reasonable Assurance Letters

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, authorizes the Director of Human Resources to transmit reasonable assurance letters in compliance with Federal Unemployment Act enacted under Public Law 94-566, to all eligible and active employees for the 2024-2025 school year, commencing on July 1, 2024 and ending June 30, 2025.

h. Amendment to 2023-24 Budget

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approve a budget amendment in the amount of \$285,279 due to a credit of prior year consulting costs associated with the 2017 Capital Project and amend the 2023-24 budget by an increase of \$285,279 to revenue code A-2701 and increase to the budget code A-1620-400-05-1000.

i. Amendment to 2023-24 Budget

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approve the budget amendment in the amount of \$6,285.00 from Auction International bid Award for Surplus Vehicles & Miscellaneous Parts and amend the 2023-2024 budget by an increase of \$6,285.00 to the District Equipment code A-5510-200-06-0000.

j. Award Bid for Surplus Equipment

It is the recommendation to award the NRWCS D Surplus Vehicle & Miscellaneous Parts Bid to the following Auction International bidders:

RESOLUTION

Be it Resolved, the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, authorizes awarding a bid to the bidder deemed to be the highest bidder.

Items	Amount
2012 Dodge SE Grand Caravan (non-operable)	760.00
2018 Dodge SE Grand Caravan	3,850.00
2013 Dodge SE Grand Caravan (non-operable)	860.00
2012 Dodge SE Grand Caravan(non-operable)	760.00
Bus & Vehicle Miscellaneous Parts, New/ Old Stock	55.00

Total Auction Amount

\$ 6,285.00

k. Provisional Employment of Staff

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, authorizes the Superintendent to provisionally employ staff necessary for the Academic and Enrichment Program Appointments for the 2024-2025 school year until their official Board of Education appointment.

l. Establish Reorganization Meeting Date - 2024-2025 School Year

RESOLUTION

BE IT RESOLVED, pursuant to § 1707(2) of the NYS Education Law, that the annual reorganizational meeting of the Board of Education of the North Rose-Wolcott Central School District for the 2024-2025 school year will be held on Thursday, July 11, 2024 at 6:00 p.m. in the District Office Conference Room.

~~m. Board Seat Vacated~~

~~WHEREAS, Mr. Jasen Sloan was advised of the meeting dates for the 2023-24 school year; and~~

~~WHEREAS, Mr. Jasen Sloan has been absent for four (4) successive Board meetings, on 4/11, 4/24, 5/9, 5/23, without rendering a good and valid excuse;~~

~~NOW THEREFORE, BE IT RESOLVED, that due to Mr. Jasen Sloan failing to attend four (4) successive meetings for which he was duly notified without rendering a good and valid excuse, the Board of Education of the North Rose-Wolcott Central School District declares and determines that Mr. Jasen Sloan vacated the Board seat held by him by operation of law, pursuant to Education Law Section 2109, effective May 9, 2024.~~

n. Personnel Items:

1. Letter of Resignation – Jennifer Schmiegel

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Jennifer Schmiegel as Bus Driver effective May 29, 2024.

2. Letter of Resignation – Brandon Kacpinski

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Brandon Kacpinski as Mathematics Teacher effective July 1, 2024.

3. Letter of Resignation – Michael Flaherty

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Michael Flaherty as Social Studies Teacher effective June 30, 2024.

4. Letter of Resignation – Jessica Meissner

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Jessica Meissner as Director of Special Education and Pupil Personnel Services effective June 30, 2024.

5. Letter of Resignation – Sarah Munger

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Sarah Munger as Clerk/Typist effective June 24, 2024.

6. Correction Provisionally Appoint Clerk/Typist – Amanda Paylor

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the ~~52-week probationary~~ *provisional* appointment of Amanda Paylor as a Clerk/Typist, conditional upon a criminal history record check according to Commissioners Regulation §80 1.11 and Part 87 ~~as follows~~: effective May 20, 2024.

~~Probationary Period: May 20, 2024-May 19, 2025~~

Salary: \$15.50/hour

7. Tenure Appointment – Ethan Durocher

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the appointment of Ethan Durocher on tenure in the Technology tenure area effective September 1, 2024.

8. Permanent Appointment – Mikayla Stanley

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the permanent appointment of Mikayla Stanley as School Nurse effective August 20, 2024.

9. Summer Curriculum Writing/Professional Development

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the following individuals to participate in curriculum writing workshops in July-August 2024 at \$35.00/hr.

Eric Simpson

10. Create and Appoint Technology Teacher – Eric Simpson

RESOLUTION

RESOLVED, that upon the recommendation of the Superintendent of Schools, the Board of Education of the North Rose-Wolcott Central School District creates the following teaching position in the Industrial Arts -Technology tenure area and approves the following appointment:

Position: 1.0 FTE - Industrial Arts - Technology

Appointment/Name: Eric Simpson

Certification: Educational Technology Specialist, Professional

Probationary Period: August 28, 2024-August 27, 2028

Classification/Salary : Exempt /Step F \$52,931 to be adjusted upon completion of negotiations

11. Academic and Enrichment Summer Program Appointments

The following individuals are being recommended to work in the summer academic and enrichment programs that are funded by grants.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools

and pursuant to Education Law, approves the following individuals to work various summer academic and enrichment programs from July 1, 2024 through August 27, 2024 conditional upon a criminal history record check according to Commissioners Regulation §80-1.11 and Part 87.

Staff	Position	\$/Hr.
Vickie Randall	Grant Program Nurse	\$41.37/hr.
Mikayla Stanley	Grant Program Nurse	\$41.37/hr.
Amanda Johnson	Grant Program Teacher	\$41.37/hr.
Bradley LeFevre	Grant Program Teacher	\$41.37/hr.
Daniel Kim	Grant Program Teacher	\$41.37/hr.
Melissa Mason	Grant Program Teacher	\$41.37/hr.
Joanna Samar	Grant Program Teacher	\$41.37/hr.
Brenda Mitchell	Grant Program Teacher	\$41.37/hr.
Patricia Weber	Grant Program Teacher	\$41.37/hr.
Julie Norris	Grant Program Teacher	\$41.37/hr.
Lindsey Roberts	Grant Program Teacher	\$41.37/hr.
Jordan Camp	Grant Program Teacher	\$41.37/hr.
Carrie Hoestermann	Grant Program Teacher	\$41.37/hr.
Kaylina Gropp	Grant Program Teacher	\$41.37/hr.
Lucia Copeland	Grant Program Teacher	\$41.37/hr.
Irene Miller	Grant Program Teacher	\$41.37/hr.
Jennifer Marriott	Grant Program Teacher	\$41.37/hr.
Lisa Olmstead	Grant Program Teacher	\$41.37/hr.
Margaret Macaluso	Grant Program Teacher	\$41.37/hr.
Kelly Cole	Grant Program Teacher	\$41.37/hr.
Amy Suss	Grant Program Teacher	\$41.37/hr.
Cary Merritt	Grant Program Teacher	\$41.37/hr.
Allison Thompson	Grant Program Teacher	\$41.37/hr.
Maja Swasty	Grant Program Teacher	\$41.37/hr.
Zach Norris	Grant Program Teacher	\$41.37/hr.
Steve Johnson	Grant Program Teacher	\$41.37/hr.
Brian LaValley	Grant Program Teacher	\$41.37/hr.
Miranda Motyka	Grant Program Teacher	\$41.37/hr.
Paul Maring	Grant Program Teacher	\$41.37/hr.
David Hahn	Grant Program Teacher	\$41.37/hr.
Ashley Kennedy	Grant Program Teacher	\$41.37/hr.
Alexis Ball	Grant Program Teacher	\$41.37/hr.
Kaitlyn Bouwens	Grant Program Teacher	\$41.37/hr.
Amy Lynch Johnson	Grant Program Teacher	\$41.37/hr.
Caroline Strub	Grant Program Teacher	\$41.37/hr.
Kurt Laird	Grant Program Teacher	\$41.37/hr.
Michael Flaherty	Grant Program Teacher	\$41.37/hr.
Alex Richwalder	Grant Program Teacher	\$41.37/hr.
Ryan Haskins	Grant Program Teacher	\$41.37/hr.
William McDermott	Grant Program Teacher	\$41.37/hr.
Brandon Karcinski	Grant Program Teacher	\$41.37/hr.
Mike Vandoren	Grant Program Teacher	\$41.37/hr.
Nicole Smith	Grant Program Teaching Assistant	\$19.86/hr.
Amber Humbert	Grant Program Teaching Assistant	\$19.86/hr.
Aubrey Liseno	Grant Program Teacher Aide	\$15.86/hr.

Sally Brown	Grant Program Teacher Aide	\$17.50/hr.
Cindy O'Dell	Grant Program Teacher Aide	\$18.30/hr.
Kim Youngman	Grant Program Teacher Aide	\$17.50/hr.
Crystal Shaft	Grant Program Teacher Aide	\$15.86/hr.
Stephanie Kerr	Grant Program Teacher Aide	\$17.32/hr.
Tracy Frazer	Grant Program Teacher Aide	\$17.65/hr.
Jennifer McKown	Grant Program Teacher Aide	\$19.21/hr.
Sundra Wendt	Grant Program Teacher Aide	\$18.30/hr.
Zackery Wilhoit	Grant Program Teacher Aide	\$15.86/hr.
Mikayla Ritchie	Grant Program Teacher Aide	\$15.86/hr.
Hailey Denoto	Grant Program Teacher Aide	\$15.50/hr.
Kursty Mendenhall	Grant Program Teacher Aide	\$15.50/hr.
Josie Visalli	Grant Program Teacher Aide	\$15.50/hr.
Eryn Youngman	Grant Program Teacher Aide	\$15.50/hr.
Christina Marriott	Food Service Site Supervisor	\$21.22/hr.
Heidi Pare	Food Service Helper	\$16.06/hr.
Keri McQuown	Cook	\$16.57/hr.

12. Appoint Extended School Year (ESY) Summer School Staff

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, appoints the following individuals to fill positions for Special Education Summer School, from July 1, 2024 through August 27, 2024.

Name	Position	Salary
Emilee Bundy	ESY Teacher Aide	\$15.50/hr.
Carol Hull	ESY Teacher Aide	\$21.80/hr.
Brenda Lockwood	ESY Teacher Aide	\$17.64/hr.
Sarah Vanderlinde	ESY Teacher Aide	\$18.90/hr.
Melissa Stevens	ESY Teacher Aide	\$21.75/hr.
Jody Parrish	ESY Teacher Aide	\$16.33/hr.
Tina Guerra	ESY Teaching Assistant	\$19.86/hr.
Sarah Woodland	ESY Teaching Assistant	\$19.86/hr.
Jamie Akerley	ESY – Speech	\$41.37/hr.
Kristina Marolf	ESY – Speech	\$41.37/hr.
Kristin Winslow	ESY – Teacher	\$41.37/hr.
Cathy LaValley	ESY – Teacher	\$41.37/hr.

13. Approve Terms & Conditions of Employment

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the Terms and Conditions of Employment for the employee deemed Confidential for the 2024-2025 school year. The contract is on file with the District Clerk.

14. Written Agreement between the Superintendent and an Employee of the District

RESOLUTION

Resolved, that the Board of Education of the North Rose-Wolcott Central School District approves the written agreement between the Superintendent of Schools and an employee of the District, executed on June 4, 2024.

15. North Rose-Wolcott Teachers' Association Contract Ratification

Be it resolved that the Board of Education, upon recommendation of the Superintendent of School and pursuant to Education Law, hereby ratifies and approves the terms of the Agreement between the Superintendent of Schools of the North Rose - Wolcott Central School District and the North Rose - Wolcott Teachers' Association for the period covering July 1, 2024 through June 30, 2027, and authorizes the Superintendent and Board of Education President to execute the final contract.

16. Appoint Volunteers

RESOLUTION

~~Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the following individuals to work as a volunteer in the district for the 2023-2024 school year.~~

Chelsea Eygnor

A motion for approval of the Board Seat Vacated is made by Linda Eygnor and seconded by Tina Reed with the motion approved 4-1.

a. Board Seat Vacated

WHEREAS, Mr. Jasen Sloan was advised of the meeting dates for the 2023-24 school year; and

WHEREAS, Mr. Jasen Sloan has been absent for four (4) successive Board meetings, on 4/11, 4/24, 5/9, 5/23, without rendering a good and valid excuse.

NOW THEREFORE, BE IT RESOLVED, that due to Mr. Jasen Sloan failing to attend four (4) successive meetings for which he was duly notified without rendering a good and valid excuse, the Board of Education of the North Rose-Wolcott Central School District declares and determines that Mr. Jasen Sloan vacated the Board seat held by him by operation of law, pursuant to Education Law Section 2109, effective May 9, 2024

A motion for approval of the Appoint Volunteers is made by Paul Statskey and seconded by Tina Reed with the motion approved 4-0-1.

16. Appoint Volunteers

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the following individuals to work as a volunteer in the district for the 2023-2024 school year.

Chelsea Eygnor

Board Member Requests/Comments/Discussion:

- President, Lucinda Collier presented Paul Statskey with a plaque and thanked him for his 5 years of services on the Board of Education.
- President, Lucinda Collier thanked Jasen Sloan for his 5 years of services on the Board of Education.

Good News:

- WFL BOCES Graduation
- Various newspaper articles
- National Technical Honor Society
- 4th Graders Visit to the Rose Museum
- Shelly Cahoon thanked the Senior Class Advisors and the Administration for the Senior Trip.

Additions to the Agenda:

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the additions to the June 13, 2024 meeting agenda.

The motion was made by Shelly Cahoon and seconded by Linda Eygnor with motion approved 5-0.

A motion for approval of the item #1 as listed under the ADDITIONS TO THE AGENDA is made by Paul Statskey and seconded by Tina Reed with the motion approved 5-0.

1. Appoint Director of Special Education and Pupil Personnel Services – Chelsea Eaton
Megan Paliotti recommends Chelsea Eaton to the position of Director of Special Education and Pupil Personnel Services.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the four year probationary appointment of Chelsea Eaton as the Director of Special Education and Pupil Personnel Services, conditional upon a criminal history record check according to Commissioners Regulation §80 1.11 and Part 87 as follows:

Certification: School District Leader, Professional
School Building Leader, Professional
Tenure Area: Director of Special Education and Pupil Personnel Services
Probationary Period: July 8, 2024-June 7, 2028
Salary: \$107,850

A motion for approval of the item #2 as listed under the ADDITIONS TO THE AGENDA is made by Paul Statskey and seconded by Tina Reed with the motion approved 5-0.

2. Written Agreement between the Superintendent and North Rose-Wolcott Teachers' Association

RESOLUTION

Resolved, that the Board of Education of the North Rose-Wolcott Central School District approves the written agreement between the Superintendent of Schools and the North Rose-Wolcott Teachers' Association, executed on June 13, 2024.

Informational Items:

- Claims Auditor Reports

EXECUTIVE SESSION:

A motion was requested to enter executive session to discuss the employment history of a specific employee.

The motion was made by Linda Eygnor and seconded by Tina Reed with motion approved 5-0.

Time entered: 6:36p.m.

Return to Regular Session: 7:21p.m.

Adjournment:

A motion was requested to adjourn the regular meeting.

Motion for approval was made by Paul Statskey and seconded by Linda Eynor with motion approved 5-0.

Time adjourned 7:22p.m.

Tina St. John, Clerk of the Board of Education

UNOFFICIAL

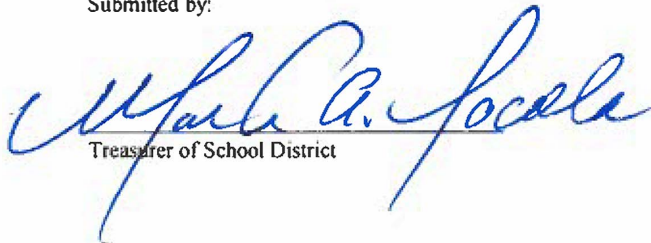
NORTH ROSE-WOLCOTT CENTRAL SCHOOL DISTRICT

TREASURER'S REPORT

FOR THE MONTH ENDING MAY 31, 2024

- 1 CASH SUMMARY REPORT (ALL FUNDS)
- 2 CASH ANALYSIS REPORT (ALL FUNDS)
- 3 REVENUE STATUS REPORTS
 - a) General Fund
 - b) School Lunch Fund
 - c) Miscellaneous Special Revenue Fund
 - d) Special Aid Fund
 - e) Capital Fund
 - f) Trust Custodial Fund
 - g) Debt Service Fund
- 4 BUDGET STATUS REPORTS
 - a) General Fund
 - b) School Lunch Fund
 - d) Special Aid Fund
 - e) Capital Fund
 - f) Trust Custodial Fund
 - g) Debt Service Fund

Submitted by:



Treasurer of School District

**NORTH ROSE-WOLCOTT CENTRAL SCHOOL DISTRICT
CASH SUMMARY
FOR THE PERIOD ENDING MAY 31, 2024**

<u>CASH</u>	<u>GENERAL FUND</u>	<u>SCHOOL LUNCH FUND</u>	<u>MISC SPECIAL REVENUE FUND</u>	<u>SPECIAL AID FUND</u>	<u>CAPITAL FUND</u>	<u>TRUST CUSTODIAL FUND</u>	<u>DEBT SERVICE FUND</u>	<u>DISTRICT TOTALS</u>
Checking / Savings	\$ 3,788,533.73	\$ 546,543.74	\$ 20,589.59	\$ 359,607.85	\$ 431,856.90	\$ 194,046.37	\$ 1,581,879.73	\$ 6,923,057.91
Money Market	407,647.20	-	-	-	-	-	-	407,647.20
LIQUID Investments \ NYCLASS	12,967,890.00	-	65,392.61	-	5,908,798.12	-	-	18,942,080.73
Fund Totals	\$ 17,164,070.93	\$ 546,543.74	\$ 85,982.20	\$ 359,607.85	\$ 6,340,655.02	\$ 194,046.37	\$ 1,581,879.73	\$ 26,272,785.84
<u>RESERVE FUNDS</u>								
Workers' Compensation Reserve	\$ 163,596.86	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 163,596.86
Unemployment Insurance Reserve	33,966.15	-	-	-	-	-	-	33,966.15
ERS Retirement Contribution Reserve	1,371,532.76	-	-	-	-	-	-	1,371,532.76
Retirement Contribution Reserve - TRS Subfund	575,892.17	-	-	-	-	-	-	575,892.17
Liability Reserve	800,070.88	-	-	-	-	-	-	800,070.88
Tax Certiorari Reserve	42,863.54	-	-	-	-	-	-	42,863.54
Employee Benefit Reserve	262,984.92	-	-	-	-	-	-	262,984.92
2023 Capital Bus Reserve Fund	1,376,684.28	-	-	-	-	-	-	1,376,684.28
Capital Building Reserve - 2022	694,053.90	-	-	-	-	-	-	694,053.90
Repair Reserve	276,308.22	-	-	-	-	-	-	276,308.22
Debt Service Reserve	-	-	-	-	-	-	1,581,879.73	1,581,879.73
Reserve Fund Totals	\$ 5,597,953.68	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,581,879.73	\$ 7,179,833.41

**NORTH ROSE-WOLCOTT CENTRAL SCHOOL DISTRICT
ANALYSIS OF CHANGE IN CASH
FOR THE PERIOD ENDING MAY 31, 2024**

	GENERAL FUND	SCHOOL LUNCH	MISC SPECIAL REVENUE FUND	SPECIAL AID FUND	CAPITAL FUND	TRUST CUSTODIAL FUND	DEBT SERVICE FUND	DISTRICT TOTALS
Cash Balances - Beginning of Month	\$ 17,625,798.39	\$ 550,630.54	\$ 84,482.57	\$ 156,268.01	\$ 7,182,227.99	\$ 195,742.35	\$ 1,580,806.03	27,375,955.88
<u>Add: Cash Receipts</u>								
Interest Earnings	62,724.89	-	299.63	-	28,255.58	-	1,073.70	92,353.80
Taxes / Penalties / PILOTS/STAR Aid	-	-	-	-	-	-	-	-
State Aid / SCA / FEMA	1,949,613.40	-	-	-	-	-	-	1,949,613.40
Medicaid Claims	33,145.61	-	-	-	-	-	-	33,145.61
Wayne Co Sales Tax - Q4 2023	-	-	-	-	-	-	-	-
BOCES - Teacher Stipends	-	-	-	-	-	-	-	-
Meal Sales / Catering / Vending Machines	-	4,741.93	-	-	-	-	-	4,741.93
Online Prepayments	-	930.00	-	-	-	-	-	930.00
Grant Aid	-	-	-	328,792.00	-	-	-	328,792.00
School Lunch Aid / Meal Claims	-	103,863.00	-	-	-	-	-	103,863.00
Memorial Awards / Scholarships	-	-	1,200.00	-	-	-	-	1,200.00
Miscellaneous Receipts	4,335.84	-	-	-	-	-	-	4,335.84
Total Cash Receipts	\$ 2,049,819.74	\$ 109,534.93	\$ 1,499.63	\$ 328,792.00	\$ 28,255.58	\$ -	\$ 1,073.70	\$ 2,518,975.58
<u>Less: Cash Disbursements</u>								
Payroll Transfers & Disbursements	1,078,295.37	30,504.34	-	170,268.17	-	-	-	1,279,067.88
Check Disbursements	1,301,446.39	74,314.87	-	123,441.84	842,178.66	1,695.98	-	2,343,077.74
Debt Service Payments	-	-	-	-	-	-	-	-
Total Cash Disbursements	\$ 2,379,741.76	\$ 104,819.21	\$ -	\$ 293,710.01	\$ 842,178.66	\$ 1,695.98	\$ -	\$ 3,622,145.62
Net Transfers In (Out)	(131,805.44)	(8,802.52)	-	168,257.85	(27,649.89)	-	0.00	(0.00)
Cash Balances - End of Month	\$ 17,164,070.93	\$ 546,543.74	\$ 85,982.20	\$ 359,607.85	\$ 6,340,655.02	\$ 194,046.37	\$ 1,581,879.73	\$ 26,272,785.84
<u>Bank Reconciliation</u>								
Outstanding Checks	685,208.41	9,474.71	1,150.00	10,780.99	307,774.25	-	-	1,014,388.36
Items in Transit	-	(749.61)	-	-	-	-	-	(749.61)
Bank Statement Balances	\$ 17,849,279.34	\$ 555,268.84	\$ 87,132.20	\$ 370,388.84	\$ 6,648,429.27	\$ 194,046.37	\$ 1,581,879.73	\$ 27,286,424.59

North Rose-Wolcott Central School Dist

Revenue Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
1001.000		Real Property Tax Items	10,668,559.00	0.00	10,668,559.00	9,681,830.91	986,728.09	
1081.000		Oth. Paymts in Lieu of Ta	16,006.00	0.00	16,006.00	16,134.57		128.57
1085.000		STAR Reimbursement	0.00	0.00	0.00	984,531.86		984,531.86
1090.000		Int. & Penal. on Real Pro	20,000.00	0.00	20,000.00	37,492.55		17,492.55
1120.001		Sales Tax Revenue	440,000.00	0.00	440,000.00	444,183.12		4,183.12
1335.000		Oth Student Fee/Charges (3,000.00	0.00	3,000.00	1,269.00	1,731.00	
1489.010		Other Charges-AM Swim	0.00	0.00	0.00	125.00		125.00
1489.011		Other Charges- Swim	2,500.00	0.00	2,500.00	4,160.50		1,660.50
1489.070		Other Charges-Driving Range	750.00	0.00	750.00	4,128.00		3,378.00
1489.080		Other Charges-Fitness Center M	2,000.00	0.00	2,000.00	2,740.00		740.00
2230.000		Day School Tuit-Oth Dist. NYS	0.00	0.00	0.00	-3,524.00	3,524.00	
2308.000		Trans for BOCES	40,000.00	0.00	40,000.00	0.00	40,000.00	
2401.000		Interest & Earnings	65,000.00	0.00	65,000.00	643,890.32		578,890.32
2410.000		Rental of Real Property,Indiv.	0.00	0.00	0.00	2,000.00		2,000.00
2650.000		Sale Scrap & Excess Material	0.00	0.00	0.00	3,686.44		3,686.44
2665.000		Sale of Equipment	0.00	18,790.00	18,790.00	18,665.00	125.00	
2680.000		Insurance Recoveries-Othe	0.00	8,545.00	8,545.00	13,203.19		4,658.19
2683.000		Self Insurance Recoveries	0.00	0.00	0.00	5,621.15		5,621.15
2701.000		BOCES Svs Aprve for Aid-R	200,000.00	0.00	200,000.00	303,548.14		103,548.14
2701.001		Refund PY exp-payables	5,000.00	0.00	5,000.00	242.16	4,757.84	
2703.000		Other-Not Transp-Ref PrYr	0.00	0.00	0.00	34,325.02		34,325.02
2704.000		Refund Pr Yr, Appv Priv Sch	0.00	0.00	0.00	4,623.83		4,623.83
2705.000		Gifts and Donations	0.00	0.00	0.00	3,605.00		3,605.00
2770.000		Other Unclassified Rev.(S	10,000.00	0.00	10,000.00	45,268.68		35,268.68
3101.000		Basic Formula Aid-Gen Aid	18,461,692.00	0.00	18,461,692.00	15,122,418.69	3,339,273.31	
3101.010		Basic Formula Aid-Excess	648,000.00	0.00	648,000.00	1,736,083.30		1,088,083.30
3102.000		Lottery Aid (Sect 3609a E	1,690,000.00	0.00	1,690,000.00	1,205,833.40	484,166.60	
3102.010		Lottery Grant	0.00	0.00	0.00	699,070.03		699,070.03
3102.020		Mobile Sports Wagering	0.00	0.00	0.00	565,926.44		565,926.44
3102.030		Cannibis Revenue	0.00	0.00	0.00	2,590.02		2,590.02
3102.COG		Commercial Gaming Grant	0.00	0.00	0.00	93,247.01		93,247.01
3103.000		BOCES Aid (Sect 3609a Ed	1,463,891.00	0.00	1,463,891.00	402,031.00	1,061,860.00	
3260.000		Textbook Aid (Incl Txtbk/	62,419.00	0.00	62,419.00	64,541.00		2,122.00
3262.000		Computer Software Aid	34,724.00	0.00	34,724.00	34,419.00	305.00	
3263.000		Library A/V Loan Program	6,906.00	0.00	6,906.00	6,720.00	186.00	

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

North Rose-Wolcott Central School Dist

Revenue Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
4601.000		Medic.Ass't-Sch Age-Sch Y	100,000.00	0.00	100,000.00	149,674.07		49,674.07
5050.000		Interfund Trans. for Debt	125,000.00	0.00	125,000.00	125,000.00		
5999.000		Appropriated Fund Balance	150,000.00	5,053,368.00	5,203,368.00	0.00	5,203,368.00	
5999.815		Approp. Reserve Unemploym	25,000.00	0.00	25,000.00	0.00	25,000.00	
5999.827		Approp. Reserve -Retirement Co	450,000.00	0.00	450,000.00	0.00	450,000.00	
5999.828		Appropriated Employee Benefit	20,000.00	0.00	20,000.00	0.00	20,000.00	
5999.999		Est. for Carryover Encumbrance	0.00	779,833.55	779,833.55	0.00	779,833.55	
Total GENERAL FUND			34,710,447.00	5,860,536.55	40,570,983.55	32,459,304.40	12,400,858.39	4,289,179.24

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

North Rose-Wolcott Central School Dist

Revenue Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: C SCHOOL LUNCH FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
1440.000		Sale of A Lunch	0.00	0.00	0.00	2,364.42		2,364.42
1445.000		Other Cafeteria Sales	0.00	0.00	0.00	34,882.18		34,882.18
2705.000		Gifts and Donations	0.00	0.00	0.00	32.00		32.00
2770.000		Misc Rev Local Sources (S	0.00	0.00	0.00	482.76		482.76
2770.010		Vending Machine Sales	0.00	0.00	0.00	17,412.21		17,412.21
3190.010		State Reimburse-Brk	0.00	0.00	0.00	64,460.00		64,460.00
3190.020		State Reimburse-Lnch	0.00	0.00	0.00	101,952.00		101,952.00
3190.060		Sum Food Svs Prog for Chi	0.00	0.00	0.00	683.00		683.00
4190.001		Supply Chain Assistance Funds	0.00	0.00	0.00	34,494.00		34,494.00
4190.010		Fed Reimbursement-Brk	0.00	0.00	0.00	250,203.00		250,203.00
4190.020		Fed Reimbursement-Lnch	0.00	0.00	0.00	430,668.00		430,668.00
4190.040		Fed Reimbursement (Snack)	0.00	0.00	0.00	4,303.00		4,303.00
4192.000		Sum Food Svs Prog for Chi	0.00	0.00	0.00	22,737.00		22,737.00
Total SCHOOL LUNCH FUND			0.00	0.00	0.00	964,673.57	0.00	964,673.57

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

North Rose-Wolcott Central School Dist

Revenue Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: CM MISC SPECIAL REVENUE FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
SCH-2401.000	SCH	Interest and Earnings	0.00	0.00	0.00	3,181.06		3,181.06
SCH-2705.000	SCH	Gifts and Donations	0.00	0.00	0.00	4,425.00		4,425.00
Total MISC SPECIAL REVENUE FUND			0.00	0.00	0.00	7,606.06	0.00	7,606.06

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

North Rose-Wolcott Central School Dist

Revenue Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: F SPECIAL AID FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
ACY-4289.000	ACY	Oth Fed-	12,900.00	0.00	12,900.00	2,962.00	9,938.00	
AHS-4289.000	AHS	Other Federal	3,534.00	0.00	3,534.00	706.00	2,828.00	
ARC-4289.000	ARC	Oth Fed-	209,403.51	0.00	209,403.51	42,717.51	166,686.00	
ARH-4289.000	ARH	Oth Fed-	6,719.77	0.00	6,719.77	3,067.00	3,652.77	
ARI-4289.000	ARI	Oth Fed-	62,821.00	0.00	62,821.00	62,821.00		
ARJ-4289.000	ARJ	Oth Fed-	4,221.00	0.00	4,221.00	4,221.00		
ARL-4289.000	ARL	Oth Fed-	828,361.35	0.00	828,361.35	244,458.35	583,903.00	
ARP-4289.000	ARP	Oth Fed-	1,375,539.17	0.00	1,375,539.17	440,793.17	934,746.00	
ARS-4289.000	ARS	Oth Fed-	98,722.65	0.00	98,722.65	72,740.00	25,982.65	
BJ1-4289.000	BJ1	Oth Fed-	86,298.32	0.00	86,298.32	61,172.90	25,125.42	
BJ2-4289.000	BJ2	Other Federal Aid	329,969.00	0.00	329,969.00	0.00	329,969.00	
C24-3289.018	C24	UPK for 4YO	607,678.00	0.00	607,678.00	374,730.00	232,948.00	
D24-3289.001	D24	Universal Pre-K	0.00	0.00	0.00	1,067.00		1,067.00
DOJ-4289.000	DOJ	Other Federal Aid	333,980.00	0.00	333,980.00	0.00	333,980.00	
E23-4289.018	E23	MKV BASELINE	65,149.38	0.00	65,149.38	33,206.88	31,942.50	
E24-4289.000	E24	Oth Fed-	125,000.00	0.00	125,000.00	42,988.00	82,012.00	
ES1-3289.002	ES1	Other State Aid	73,320.00	0.00	73,320.00	14,580.00	58,740.00	
H24-3289.015	H24	Sec 4408-Sch Age J/Ag-Su	0.00	0.00	0.00	11,940.24		11,940.24
HW1-3289.002	HW1	Other State Aid	16,147.50	0.00	16,147.50	16,147.50		
I24-4256.018	I24	Indiv. w/Disab	386,521.00	0.00	386,521.00	307,086.00	79,435.00	
J23-4256.018	J23	Indiv. w/Disab 17-18	0.00	0.00	0.00	-683.75	683.75	
J24-4256.018	J24	Indiv. w/Disab	19,557.00	0.00	19,557.00	8,037.00	11,520.00	
LT1-3289.014	LT1	Learning Technology	52,767.00	0.00	52,767.00	16,948.00	35,819.00	
M23-4129.000	M23	ESEA-Title IV Safe & Drug	9,724.86	0.00	9,724.86	0.00	9,724.86	
M24-4129.000	M24	ESEA-Title IV Safe & Drug	27,665.00	0.00	27,665.00	9,401.00	18,264.00	
MH1-4289.000	MH1	Oth Federal Aid	72,218.45	0.00	72,218.45	72,218.45		
MH2-4289.000	MH2	Oth Federal Aid	125,000.00	0.00	125,000.00	25,000.00	100,000.00	
MHG-4289.000	MHG	Oth Federal Aid	0.00	0.00	0.00	29,962.46		29,962.46
N23-4126.000	N23	ESEA-Title I, Title II	87,852.97	0.00	87,852.97	10,204.83	77,648.14	
N24-4126.000	N24	ESEA-Title I, Title II	347,394.00	0.00	347,394.00	223,148.00	124,246.00	
O23-4289.000	O23	Other Federal Aid	10,680.92	0.00	10,680.92	1,873.00	8,807.92	
O24-4289.000	O24	Other Federal Aid	41,067.00	0.00	41,067.00	29,498.00	11,569.00	
OM1-3289.002	OM1	Other State Aid	174,967.00	0.00	174,967.00	0.00	174,967.00	
PP1-3289.100	PP1	Miscellaneous State Aid	0.00	0.00	0.00	406.62		406.62
PP2-3289.100	PP2	Miscellaneous State Aid	8,294.17	0.00	8,294.17	0.00	8,294.17	

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

North Rose-Wolcott Central School Dist

Revenue Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: F SPECIAL AID FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
SCG-3289.002	SCG	Other State Aid	253,926.00	0.00	253,926.00	50,785.00	203,141.00	
SR1-4289.022	SR1	Other Federal Aid	10,881.46	0.00	10,881.46	7,809.38	3,072.08	
SR2-4289.022	SR2	Other Federal Aid	65,000.00	0.00	65,000.00	30,883.00	34,117.00	
SV2-3289.100	SV2	Miscellaneous State Aid	350,000.00	0.00	350,000.00	174,872.00	175,128.00	
W23-4289.000	W23	Other Federal Aid	0.00	0.00	0.00	-95.93	95.93	
W24-4289.000	W24	Other Federal Aid	19,948.00	0.00	19,948.00	3,989.00	15,959.00	
X23-4289.000	X23	Other Federal Aid	1,184.98	0.00	1,184.98	1,184.98		
X24-4289.000	X24	Other Federal Aid	65,000.00	0.00	65,000.00	14,703.00	50,297.00	
Z23-4289.021	Z23	Other Federal Aid	12,530.40	0.00	12,530.40	10,785.94	1,744.46	
Z24-4289.021	Z24	Other Federal Aid	14,625.00	0.00	14,625.00	0.00	14,625.00	
Total SPECIAL AID FUND			6,396,569.86	0.00	6,396,569.86	2,458,334.53	3,981,611.65	43,376.32

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

North Rose-Wolcott Central School Dist

Revenue Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: H CAPITAL FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
BUS-5031.000	BUS	Interfund Transfers	0.00	0.00	0.00	716,219.43		716,219.43
CAP-3297.000	CAP	State Sources, Oth (SSBA)	0.00	0.00	0.00	-0.33	0.33	
CAP-5031.080	CAP	Interfund Transfers	0.00	0.00	0.00	4,350,000.00		4,350,000.00
Total CAPITAL FUND			0.00	0.00	0.00	5,066,219.10	0.33	5,066,219.43

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

North Rose-Wolcott Central School Dist

Revenue Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: TC CUSTODIAL FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
SDP-2770.000	SDP	Unclassified Revenues	0.00	0.00	0.00	23,429.42		23,429.42
Total CUSTODIAL FUND			0.00	0.00	0.00	23,429.42	0.00	23,429.42

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

North Rose-Wolcott Central School Dist

Revenue Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: V DEBT SERVICE

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
2401.000		Interest and Earnings	0.00	0.00	0.00	341,726.21		341,726.21
2710.000		Premium on Obligations	0.00	0.00	0.00	64,108.00		64,108.00
Total DEBT SERVICE			0.00	0.00	0.00	405,834.21	0.00	405,834.21

Selection Criteria

Criteria Name: Last Run
 As Of Date: 05/31/2024
 Suppress revenue accounts with no activity
 Show special revenue accounts 5997-5999
 Sort by: Fund
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* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

North Rose-Wolcott Central School Dist

Budget Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
1 GENERAL SUPPORT							
10 Board of Education							
1010 Board Of Education		43,356.00	7,565.00	50,921.00	16,246.46	977.00	33,697.54
1040 District Clerk		8,082.00	0.00	8,082.00	6,914.91	567.26	599.83
1060 District Meeting		5,353.00	1,550.00	6,903.00	4,037.15	541.73	2,324.12
Subtotal of 10 Board of Education		56,791.00	9,115.00	65,906.00	27,198.52	2,085.99	36,621.49
12 Central Administration							
1240 Chief School Administrator		310,868.00	-8,503.00	302,365.00	247,773.24	23,882.15	30,709.61
Subtotal of 12 Central Administration		310,868.00	-8,503.00	302,365.00	247,773.24	23,882.15	30,709.61
13 Finance							
1310 Business Administration		527,335.00	75,126.79	602,461.79	582,340.78	37,297.62	-17,176.61
1320 Auditing		27,196.00	6,229.00	33,425.00	19,397.47	12,905.00	1,122.53
1325 Treasurer		576.00	75.00	651.00	540.00	0.00	111.00
1330 Tax Collector		16,297.00	3,752.00	20,049.00	13,361.00	3,249.60	3,438.40
1345 Purchasing		57,374.00	3,585.00	60,959.00	53,387.62	6,855.00	716.38
Subtotal of 13 Finance		628,778.00	88,767.79	717,545.79	669,026.87	60,307.22	-11,788.30
14 Staff							
1420 Legal		137,077.00	-19,400.00	117,677.00	67,738.54	32,968.30	16,970.16
1430 Personnel		109,934.00	4,685.00	114,619.00	89,430.94	6,904.32	18,283.74
1480 Public Information and Services		122,072.00	-550.00	121,522.00	123,148.11	526.84	-2,152.95
Subtotal of 14 Staff		369,083.00	-15,265.00	353,818.00	280,317.59	40,399.46	33,100.95
16 Central Services							
1620 Operation of Plant		1,932,570.00	112,722.70	2,045,292.70	1,483,085.75	353,774.92	208,432.03
1621 Maintenance of Plant		246,491.00	146,149.46	392,640.46	179,852.48	142,551.09	70,236.89
1670 Central Printing & Mailing		27,256.00	0.00	27,256.00	18,827.62	0.00	8,428.38
1680 Central Data Processing		360,200.00	0.00	360,200.00	245,263.77	0.00	114,936.23
Subtotal of 16 Central Services		2,566,517.00	258,872.16	2,825,389.16	1,927,029.62	496,326.01	402,033.53
19 Special Items (Contractual Expense)							
1910 Unallocated Insurance		152,340.00	-6,100.00	146,240.00	74,946.00	172.00	71,122.00
1920 School Association Dues		11,557.00	0.00	11,557.00	9,283.00	100.00	2,174.00
1950 Assessments on School Property		23,114.00	-5,900.00	17,214.00	17,213.45	0.00	0.55
1964 Refund on Real Property Taxes		1,051.00	12,000.00	13,051.00	0.00	0.00	13,051.00
1981 BOCES Administrative Costs		234,215.00	-25,000.00	209,215.00	214,227.44	0.00	-5,012.44
Subtotal of 19 Special Items (Contractual Expense)		422,277.00	-25,000.00	397,277.00	315,669.89	272.00	81,335.11
Subtotal of 1 GENERAL SUPPORT		4,354,314.00	307,986.95	4,662,300.95	3,467,015.73	623,272.83	572,012.39
2 INSTRUCTION							
20 Administration and Improvement							
2010 Curriculum Devel and Suprvsn		320,195.00	30,135.97	350,330.97	283,029.02	49,333.96	17,967.99
2020 Supervision-Regular School		829,206.00	-4,578.69	824,627.31	619,914.79	56,608.01	148,104.51

North Rose-Wolcott Central School Dist

Budget Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
2070	Inservice Training-Instruction	164,042.00	-2,500.00	161,542.00	50,861.56	10,100.00	100,580.44
Subtotal of 20 Administration and Improvement		1,313,443.00	23,057.28	1,336,500.28	953,805.37	116,041.97	266,652.94
21 Teaching							
2110	Teaching-Regular School	6,800,743.00	-149,966.82	6,650,776.18	4,557,472.73	1,016,497.31	1,076,806.14
2250	Prg For Sdnts w/Disabil-Med Elgble	4,937,137.00	270,336.76	5,207,473.76	4,573,403.49	604,356.98	29,713.29
2280	Occupational Education(Grades 9-12)	827,122.00	76,260.00	903,382.00	973,551.23	0.00	-70,169.23
2330	Teaching-Special Schoois	198,003.00	-63,034.00	134,969.00	39,822.72	0.00	95,146.28
Subtotal of 21 Teaching		12,763,005.00	133,595.94	12,896,600.94	10,144,250.17	1,620,854.29	1,131,496.48
26 Instructional Media							
2610	School Library & AV	274,173.00	1,207.35	275,380.35	198,456.23	49,575.59	27,348.53
2630	Computer Assisted Instruction	1,305,808.00	158,716.84	1,464,524.84	1,155,847.48	324,040.35	-15,362.99
Subtotal of 26 Instructional Media		1,579,981.00	159,924.19	1,739,905.19	1,354,303.71	373,615.94	11,985.54
28 Pupil Services							
2810	Guidance-Regular School	356,137.00	-23,046.80	333,090.20	233,783.91	70,204.78	29,101.51
2815	Health Srvc-Regular School	158,738.00	68,533.29	227,271.29	170,750.06	30,335.93	26,185.30
2820	Psychological Srvc-Reg Schl	234,324.00	-1,450.01	232,873.99	173,792.49	33,298.50	25,783.00
2825	Social Work Srvc-Regular School	65,792.00	40,292.00	106,084.00	87,340.16	18,743.84	0.00
2850	Co-Curricular Activ-Reg Schl	116,816.00	-4,550.00	112,266.00	6,504.01	84,214.00	21,547.99
2855	Interscholastic Athletics-Reg Schl	521,454.00	33,555.63	555,009.63	465,583.27	66,357.41	23,068.95
Subtotal of 28 Pupil Services		1,453,261.00	113,334.11	1,566,595.11	1,137,753.90	303,154.46	125,686.75
Subtotal of 2 INSTRUCTION		17,109,690.00	429,911.52	17,539,601.52	13,590,113.15	2,413,666.66	1,535,821.71
5 PUPIL TRANSPORTATION							
55 Pupil Transportation							
5510	District Transport Srvc-Med Elgble	1,762,241.00	310,768.88	2,073,009.88	1,666,382.81	279,918.63	126,708.44
5530	Garage Building	65,458.00	47,941.20	113,399.20	25,178.09	81,014.87	7,206.24
5581	Transportation from Boces	10,599.00	4,080.00	14,679.00	13,902.67	0.00	776.33
Subtotal of 55 Pupil Transportation		1,838,298.00	362,790.08	2,201,088.08	1,705,463.57	360,933.50	134,691.01
Subtotal of 5 PUPIL TRANSPORTATION		1,838,298.00	362,790.08	2,201,088.08	1,705,463.57	360,933.50	134,691.01
7 COMMUNITY SERVICES							
7 Community Services							
7310	Youth Program	145,587.00	-123,600.00	21,987.00	0.00	7,500.00	14,487.00
Subtotal of 7 Community Services		145,587.00	-123,600.00	21,987.00	0.00	7,500.00	14,487.00
8 Other Community Services							
8060	Civic Activities	84,652.00	0.00	84,652.00	36,236.06	1,700.34	46,715.60
Subtotal of 8 Other Community Services		84,652.00	0.00	84,652.00	36,236.06	1,700.34	46,715.60
Subtotal of 7 COMMUNITY SERVICES		230,239.00	-123,600.00	106,639.00	36,236.06	9,200.34	61,202.60
9 UNDISTRIBUTED							
90 Employee Benefits							
9010	State Retirement	505,817.00	0.00	505,817.00	354,389.22	48,723.95	102,703.83

North Rose-Wolcott Central School Dist

Budget Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
9020	Teachers' Retirement	1,101,830.00	0.00	1,101,830.00	659,702.47	157,545.98	284,581.55
9030	Social Security	1,023,934.00	0.00	1,023,934.00	726,293.13	153,895.22	143,745.65
9040	Workers' Compensation	157,996.00	0.00	157,996.00	148,424.73	0.00	9,571.27
9045	Life Insurance	3,931.00	0.00	3,931.00	2,000.00	400.00	1,531.00
9050	Unemployment Insurance	45,071.00	0.00	45,071.00	0.00	0.00	45,071.00
9060	Hospital, Medical, Dental Insurance	4,913,620.00	-87,220.00	4,826,400.00	3,727,811.68	0.00	1,098,588.32
9089	Other (specify)	66,917.00	0.00	66,917.00	4,012.50	0.00	62,904.50
Subtotal of 90 Employee Benefits		7,819,116.00	-87,220.00	7,731,896.00	5,622,633.73	360,565.15	1,748,697.12
97 Debt Service							
9711	Serial Bonds-School Construction	3,081,500.00	0.00	3,081,500.00	203,250.00	0.00	2,878,250.00
Subtotal of 97 Debt Service		3,081,500.00	0.00	3,081,500.00	203,250.00	0.00	2,878,250.00
99 Interfund Transfers							
9901	Transfer to Other Funds	77,290.00	0.00	77,290.00	0.00	0.00	77,290.00
9950	Transfer to Capital Fund	200,000.00	4,970,668.00	5,170,668.00	5,066,219.43	0.00	104,448.57
Subtotal of 99 Interfund Transfers		277,290.00	4,970,668.00	5,247,958.00	5,066,219.43	0.00	181,738.57
Subtotal of 9 UNDISTRIBUTED		11,177,906.00	4,883,448.00	16,061,354.00	10,892,103.16	360,565.15	4,808,685.69
Total GENERAL FUND		34,710,447.00	5,860,536.55	40,570,983.55	29,690,931.67	3,767,638.48	7,112,413.40

North Rose-Wolcott Central School Dist

Budget Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: C SCHOOL LUNCH FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
160 Noninstructional Sal		319,400.00	0.00	319,400.00	283,439.65	49,567.95	-13,607.60
200 Equipment		50,000.00	22,000.00	72,000.00	60,455.49	9,062.36	2,482.15
400 Contractual SFSP		6,000.00	8,346.71	14,346.71	6,837.84	10,749.66	-3,240.79
414 Food		475,000.00	45,122.18	520,122.18	329,230.59	174,055.61	16,835.98
419 Net Cost of Food Used		50,000.00	0.00	50,000.00	0.00	0.00	50,000.00
450 Materials & Supplies SFSP		35,000.00	15,449.92	50,449.92	49,825.01	9,903.77	-9,278.86
800 Employee Benefits		86,600.00	0.00	86,600.00	100,036.11	9,406.77	-22,842.88
802 ERS		36,000.00	0.00	36,000.00	641.21	0.00	35,358.79
806 Employee Benefits HRA		2,000.00	0.00	2,000.00	0.00	0.00	2,000.00
Total SCHOOL LUNCH FUND		1,060,000.00	90,918.81	1,150,918.81	830,465.90	262,746.12	57,706.79

North Rose-Wolcott Central School Dist

Budget Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: F SPECIAL AID FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
A22 21st Century Grant		1,554.15	64.80	1,618.95	0.00	64.80	1,554.15
ACY ARPA HCY II		12,900.00	0.00	12,900.00	2,962.50	0.00	9,937.50
AHS ARP-Homeless II SL		3,534.00	0.00	3,534.00	0.00	0.00	3,534.00
ARC ARP SLR Comprehens		209,103.51	300.00	209,403.51	59,834.89	982.72	148,585.90
ARH ARPA Homeless Child & Yth		6,719.77	0.00	6,719.77	2,962.50	0.00	3,757.27
ARI ARP IDEA Sect 611		62,821.00	0.00	62,821.00	62,821.00	0.00	0.00
ARJ ARP IDEA Sect 619		4,221.00	0.00	4,221.00	4,221.00	0.00	0.00
ARL ARP SLR Learning Loss		828,361.35	0.00	828,361.35	294,031.24	23,729.94	510,600.17
ARP American Rescue Plan Act		639,949.54	735,589.63	1,375,539.17	538,198.49	525,769.84	311,570.84
ARS ARP SLR Summer Enr		98,722.65	0.00	98,722.65	92,001.72	0.00	6,720.93
BJ1 STOP School Violence Gran		84,988.32	1,310.00	86,298.32	68,670.69	1,310.00	16,317.63
BJ2 STOP School Violence Gran		329,969.00	0.00	329,969.00	160,125.49	63,931.52	105,911.99
C23 4 Year Old UPK Grant		26,119.53	1,019.73	27,139.26	0.00	0.00	27,139.26
C24 4 Year Old UPK Grant		609,588.00	0.00	609,588.00	479,356.80	61,348.72	68,882.48
D24 SUFFPK Expansion 4Y		4,269.00	0.00	4,269.00	0.00	0.00	4,269.00
DOJ Stop School Violence - DO		333,980.00	0.00	333,980.00	20,500.35	41,000.12	272,479.53
E23 McKinney-Vento Baseline		10,023.38	55,126.00	65,149.38	33,206.88	0.00	31,942.50
E24 McKinney-Vento Grant		125,000.00	0.00	125,000.00	64,092.26	43,241.93	17,665.81
ES1 Ext Sch Day - Sodus		73,320.00	0.00	73,320.00	15,079.65	5,050.00	53,190.35
ESR CRRSA ESSER 2		1.62	0.00	1.62	0.00	0.00	1.62
H23 July/Aug Summer School		-62,201.05	15,569.90	-46,631.15	7,153.02	14,500.00	-68,284.17
H24 July/Aug Summer School		359,600.00	0.00	359,600.00	329,234.03	0.00	30,365.97
HW1 Healthcare Worker Bonus		0.00	0.00	0.00	16,147.50	0.00	-16,147.50
I24 Section 611		386,521.00	0.00	386,521.00	367,413.81	56,208.19	-37,101.00
J23 Section 619		13,340.25	0.00	13,340.25	-683.75	0.00	14,024.00
J24 Section 619		19,557.00	0.00	19,557.00	8,037.00	0.00	11,520.00
LT1 Learning Technology - So		52,767.00	0.00	52,767.00	26,290.87	1,112.20	25,363.93
M23 Title IV 2022-23		9,724.86	0.00	9,724.86	0.00	0.00	9,724.86
M24 Title IV 2023-24		27,665.00	0.00	27,665.00	15,155.80	12,509.20	0.00
MH1 Mental Hlth Awareness Tra		41,618.45	30,600.00	72,218.45	72,218.45	4,696.40	-4,696.40
MH2 Mental Hlth Awareness Tra		125,000.00	0.00	125,000.00	54,915.81	35,104.91	34,979.28
MHG Mental Hlth Awareness Tra		29,644.33	318.13	29,962.46	0.00	318.13	29,644.33
N23 Title I A&D Improv		87,852.97	0.00	87,852.97	10,204.83	0.00	77,648.14
N24 Title I A&D Improv		347,394.00	0.00	347,394.00	275,391.55	49,220.45	22,782.00
O23 Title IIA, Teach/Pr		10,680.92	0.00	10,680.92	1,873.00	0.00	8,807.92
O24 Title IIA, Teach/Pr		41,067.00	0.00	41,067.00	35,551.04	3,032.86	2,483.10
OM1 Office of Mental Health		174,967.00	0.00	174,967.00	50,733.21	8,339.72	115,894.07
OMH Office of Mental Health		136,540.82	0.00	136,540.82	24,516.84	1,209.32	110,814.66
PP1 Primary Project		0.00	0.00	0.00	406.62	0.00	-406.62
PP2 Primary Project		8,294.17	0.00	8,294.17	6,847.43	599.25	847.49

North Rose-Wolcott Central School Dist

Budget Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: F SPECIAL AID FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
SCG Stronger Connections		253,926.00	0.00	253,926.00	0.00	0.00	253,926.00
SI4 Title I, School Impr		20,853.00	0.00	20,853.00	0.00	0.00	20,853.00
SR1 Sexual Risk Avoidance Edu		10,881.46	0.00	10,881.46	7,809.38	0.00	3,072.08
SR2 Sexual Risk Avoidance Edu		62,000.00	0.00	62,000.00	32,800.08	4,951.90	24,248.02
SV2 School Violence Preventio		350,000.00	0.00	350,000.00	241,017.42	96,510.36	12,472.22
V23 Section 4201		4,800.00	12,226.23	17,026.23	0.00	12,226.23	4,800.00
W23 Title IIIA Newcomers		-95.93	0.00	-95.93	-95.93	0.00	0.00
W24 Title IIIA		19,948.00	13,830.00	33,778.00	0.00	26,198.00	7,580.00
X23 Full Serv Comm Sch- Sodus		684.98	500.00	1,184.98	1,184.98	0.00	0.00
X24 Full Serv Comm Sch- Sodus		65,000.00	0.00	65,000.00	21,087.74	5,757.29	38,154.97
Y23 Mental Hlth Demo Grant- S		-8.50	0.00	-8.50	0.00	0.00	-8.50
Z23 School Safety Grant-Sodus		11,665.64	864.76	12,530.40	10,785.94	400.00	1,344.46
Total SPECIAL AID FUND		6,074,834.19	867,319.18	6,942,153.37	3,514,062.13	1,099,324.00	2,328,767.24

North Rose-Wolcott Central School Dist

Budget Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: H CAPITAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
BUS CAPITAL BUS							
2023 2022-23		727,668.00	0.00	727,668.00	716,219.43	0.00	11,448.57
2024 2023-24		720,000.00	0.00	720,000.00	0.00	0.00	720,000.00
Subtotal of BUS CAPITAL BUS		1,447,668.00	0.00	1,447,668.00	716,219.43	0.00	731,448.57
CAP CAPITAL PHASE							
CO22 2022 CAPITAL OUTLAY PROJECT		0.00	1,339.00	1,339.00	0.00	1,265.32	73.68
CO23 2022-23 Cap Outlay		0.00	65.49	65.49	5,233.68	0.00	-5,168.19
CO24 2023-24 Cap Outlay		100,000.00	0.00	100,000.00	5,253.21	103,078.28	-8,331.49
ER22 ES EMERGENCY ROOF PROJ 2022		0.00	3,604.88	3,604.88	2,034.00	1,570.88	0.00
ER23 ES Emergency Hot Water Boiler Proj		33,100.00	0.00	33,100.00	0.00	0.00	33,100.00
PR17 Capital Project Vote 2-28-17 \$30,590,000		0.00	320,093.37	320,093.37	375,948.62	40,714.86	-96,570.11
PR21 Capital Project Vote 12-16-21 \$11,100,00		0.00	8,106,070.51	8,106,070.51	7,858,083.36	1,646,145.55	-1,398,158.40
PR23 2023 Capital Improvement Project		0.00	0.00	0.00	0.00	2,760.00	-2,760.00
Subtotal of CAP CAPITAL PHASE		133,100.00	8,431,173.25	8,564,273.25	8,246,552.87	1,795,534.89	-1,477,814.51
Total CAPITAL FUND		1,580,768.00	8,431,173.25	10,011,941.25	8,962,772.30	1,795,534.89	-746,365.94

North Rose-Wolcott Central School Dist

Budget Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: TC CUSTODIAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
SDP-9089-800-05-0000	Other Employee Benefits	0.00	0.00	0.00	21,367.50	0.00	-21,367.50
SDP Self-Insured Dental Plan - Subfund Subtotal		0.00	0.00	0.00	21,367.50	0.00	-21,367.50
Total CUSTODIAL FUND		0.00	0.00	0.00	21,367.50	0.00	-21,367.50

North Rose-Wolcott Central School Dist

Budget Status Report As Of: 05/31/2024

Fiscal Year: 2024

Fund: V DEBT SERVICE

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
9901900	Interfund Transfers	0.00	0.00	0.00	125,000.00	0.00	-125,000.00
Total DEBT SERVICE		0.00	0.00	0.00	125,000.00	0.00	-125,000.00

Claims Audit Report NRW CSD Warrant 0087

6/14/2024

Summary of findings:

I checked all transactions in Warrant 0087 dated 6/14/2024, and there were no findings to report.

June 13, 2024
09:53:21 pm

North Rose-Wolcott Central School Dist

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Warrant Report
Fiscal Year: 2024

Warrant: 0087-Payables 06/14/24

P.O. Number	Account	Description	Trans/Payment	Invoice Amt. For This Check	Payment Amt.	Check Date
					567,240.95	
Total for assigned computer checks						
Total for unassigned payments					0.00	
Total for manual checks					0.00	
Total for electronic transfers (manual)					0.00	
Certified warrant amount					567,240.95	
Total of credits associated with cash replacement checks issued					0.00	
Total for Warrant Report					567,240.95	
Net Disbursement by Fund - All Payments						

Fund Summary					
A				\$	498,787.93
C				36,616.69	
CM				7,285.00	
F				24,551.33	
Total for All Funds					\$ 567,240.95
Bank Account Summary	Computer Checks	Cash Replacement	EFT's	Transactions	
LYONS BANK GENERAL F	37 Checks (148749-148785)	0	0	41	\$ 498,787.93
LYONS BANK SCHOOL LU	8 Checks (013204-013211)	0	0	9	36,616.69
LYONS BANK SPECIAL A	6 Checks (003241-003248)	0	0	6	24,551.33
TE- HIGH YIELD/MUNIC	19 Checks (000517-000535)	0	0	19	7,285.00
Total for All Computer Checks					\$ 567,240.95

I hereby certify that I have audited the claims for the 70 checks and 0 electronic disbursements above, in the total amount of \$ 567,240.95. You are hereby authorized and directed to pay to the claimants certified above the amount of each claim allowed and charge each to the proper fund.

6/14/2024 *[Signature]*
Date Claims Auditor

Claims Audit Report NRW CSD Warrant 0092

7/3/2024

Summary of findings:

I checked all transactions in Warrant 0092 dated 7/3/2024, and there were no findings to report.

July 03, 2024
11:54:22 am

North Rose-Wolcott Central School Dist

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Warrant Report
Fiscal Year: 2024

Warrant: 0092-Payables 07/03/24

P.O. Number	Account	Description	Trans/Payment	Invoice Amt. For This Check	Payment Amt.	Check Date
					202,349.06	
Total for assigned computer checks					202,349.06	
Total for unassigned payments					0.00	
Total for manual checks					0.00	
Total for electronic transfers (manual)					0.00	
Certified warrant amount					202,349.06	
Total of credits associated with cash replacement checks issued					0.00	
Total for Warrant Report					202,349.06	

Net Disbursement by Fund - All Payments

Fund Summary					
A				\$	142,497.79
C					4,403.26
CM					500.00
F					25,490.07
H					29,457.94
Total for All Funds					\$ 202,349.06
Bank Account Summary		Computer Checks	Cash Replacement	EFT's	Transactions
LYONS BANK GENERAL F	47 Checks (148818-148864)	0	0	0	57 \$ 142,497.79
LYONS BANK SCHOOL LU	6 Checks (013214-013219)	0	0	0	6 4,403.26
LYONS BANK SPECIAL A	4 Checks (003259-003262)	0	0	0	5 25,490.07
TE- HIGH YIELD/MUNIC	2 Checks (000539-000539)	0	0	0	2 500.00
H- CAPITAL FUND CHEC	2 Checks (001035-001035)	0	0	0	2 29,457.94
Total for All Computer Checks					\$ 202,349.06

I hereby certify that I have audited the claims for the 61 checks and 0 electronic disbursements above, in the total amount of \$ 202,349.06 You are hereby authorized and directed to pay to the claimants certified above the amount of each claim allowed and charge each to the proper fund.

7/8/2024 *Emily A. Macey*
Date Claims Auditor

Claims Audit Report NRW CSD Warrant 0091

6/28/2024

Summary of findings:

I checked all transactions in Warrant 0091 dated 6/28/2024, and there were no findings to report.

June 26, 2024
07:17:49 am

North Rose-Wolcott Central School Dist

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Warrant Report
Fiscal Year: 2024

Warrant: 0091-Payables 06/28/24

P.O. Number	Account	Description	Trans/Payment	Invoice Amt. For This Check	Payment Amt.	Check Date
Total for assigned computer checks					218,415.32	
Total for unassigned payments					0.00	
Total for manual checks					0.00	
Total for electronic transfers (manual)					0.00	
Certified warrant amount					218,415.32	
Total of credits associated with cash replacement checks issued					0.00	
Total for Warrant Report					218,415.32	

Net Disbursement by Fund - All Payments

Fund Summary						
A					\$ 62,581.00	
C					59.86	
F					55,784.46	
H					99,990.00	
Total for All Funds					\$ 218,415.32	
Bank Account Summary		Computer Checks	Cash Replacement	EFT's	Transactions	
LYONS BANK GENERAL F	32 Checks (148786-148817)	0	0	0	41	\$ 62,581.00
LYONS BANK SCHOOL LU	2 Checks (013212-013213)	0	0	0	2	59.86
LYONS BANK SPECIAL A	12 Checks (003247-003258)	0	0	0	14	55,784.46
H- CAPITAL FUND CHEC	1 Check (001034)	0	0	0	1	99,990.00
Total for All Computer Checks						\$ 218,415.32

I hereby certify that I have audited the claims for the 47 checks and 0 electronic disbursements above, in the total amount of \$ 218,415.32 You are hereby authorized and directed to pay to the claimants certified above the amount of each claim allowed and charge each to the proper fund.

6/28/2024 Emily J. Macey
Date Claims Auditor

Bylaws

SUBJECT: REGULAR BOARD MEETINGS AND RULES (QUORUM AND PARLIAMENTARY PROCEDURE) AND PUBLIC PARTICIPATION

All Board meetings will be open to the public except those portions that are executive sessions. The Board will make reasonable efforts to ensure that all meetings are held in an appropriate facility that can adequately accommodate all members of the public who wish to attend. The Superintendent will attend all Board meetings, unless mutually agreed upon between the President/Vice President and Superintendent. Members of the Superintendent's staff may attend Board meetings at the Superintendent's discretion. The Board may also request that additional people attend.

Regular Board meetings will take place on the day and time designated by the Board at the Annual Organizational Meeting, except as modified. Any Board meeting may be adjourned to a future date and time if approved by a majority of the Board present. Further, if a meeting date falls on a legal holiday, interferes with other area meetings, or Board member attendance will be less than a quorum, the Board will select a date for a postponed meeting at the prior regular meeting, and it will direct the District Clerk to notify all members. The District Clerk will provide the Board members written or electronic notice of the time of and agenda for each regular meeting before the meeting.

When the Board schedules a meeting on at least one week's notice, it will give or electronically transmit public notice of the time and place to the news media and conspicuously post the notice in one or more designated public locations at least 72 hours before the meeting. Notice of other meetings will be given or electronically transmitted, to the extent practicable, to the news media and conspicuously posted at one or more designated public locations at a reasonable time before the meeting. The District will conspicuously post the meeting notices on its website.

~~If videoconferencing or online technology is used to conduct a meeting, the public notice for the meeting will inform the public, identify all the locations for the meeting, and state that the public has the right to attend at any of the locations.~~ If a meeting is streamed live over the Internet, the public notice will inform the public of the website's Internet address. ~~Voting may be done through videoconferencing, provided that members can be both seen and heard voting and participating from remote locations.~~

The Superintendent will prepare the agenda during the week before the meeting and review it with the Board President and Vice President. The agenda will then be distributed to Board members no later than three days before such regular meeting. Whenever the President or other members of the Board wish to bring a matter to the attention of the Board:

- a) Such request should be made to the Board President. ~~and/or Vice President with supporting rationale;~~
- b) The matter will be placed on the agenda for consideration;
- c) After discussion, Board members will vote as to whether or not there is sufficient interest in the matter;

(Continued)

Bylaws

SUBJECT: REGULAR BOARD MEETINGS AND RULES (QUORUM AND PARLIAMENTARY PROCEDURE) AND PUBLIC PARTICIPATION (Cont'd.)

- d) If the vote is affirmative, the Board will request the Superintendent to investigate/gather information on the topic for Board discussion at a later time.

Whenever individuals or groups wish to bring a matter to the attention of the Board, such request shall be addressed in writing to the Superintendent and the Board President and/or Vice President for determination of inclusion on the agenda.

District records available to the public under the Freedom of Information Law, as well as any proposed resolution, rule, regulation, policy, or amendment scheduled to be discussed at a Board meeting will be made available upon request, to the extent practicable at least 24 hours before the meeting. Copies of these records may be made available for a reasonable fee. These records will be posted on the District's website to the extent practicable at least 24 hours before the meeting.

Using Videoconferencing to Conduct Board Meetings

If videoconferencing is used to conduct a Board meeting:

- a) The Board will provide an opportunity for the public to attend, listen, and observe the meeting at any location where a Board member is participating; and
- b) The public notice for the meeting will inform the public that videoconferencing will be used, identify the locations for the meeting, and state that the public has the right to attend the meeting at any of the locations.

Voting may be done through videoconferencing provided that Board members can be both seen and heard voting and participating from remote locations.

Extraordinary Circumstances

In extraordinary circumstances, the Board may, in its discretion, permit Board members to participate in a Board meeting remotely by videoconference from locations that are not open to the public. For purposes of this policy, this is referred to as extraordinary circumstances videoconferencing.

However, in order for the Board to utilize extraordinary circumstances videoconferencing, the following conditions must be met:

- a) The District must maintain an official website.
- b) The Board must have adopted a resolution, following a public hearing, authorizing the use of extraordinary circumstances videoconferencing:
 1. For itself and its committees or subcommittees; or
 2. Specifying that each committee or subcommittee may make its own determination.

(Continued)

Bylaws

SUBJECT: REGULAR BOARD MEETINGS AND RULES (QUORUM AND PARLIAMENTARY PROCEDURE) AND PUBLIC PARTICIPATION (Cont'd.)

- c) The Board must have established written procedures governing Board member and public attendance at meetings where extraordinary circumstances videoconferencing is being used that are consistent with law and those procedures must be conspicuously posted on the District's website.
- d) Board members must only participate in meetings remotely from locations that are not open to the public in an extraordinary circumstance. How the Board defines extraordinary circumstances must be set forth in the Board's resolution and written procedures related to extraordinary circumstances videoconferencing. Extraordinary circumstances may include disability, illness, caregiving responsibilities, or other significant or unexpected factor or event which precludes the Board member's physical attendance at a meeting. Except for an extraordinary circumstance, Board members must be physically present at meetings unless a state disaster emergency has been declared or a local state of emergency has been proclaimed and the Board has determined that the circumstances necessitating the emergency declaration would affect or impair the ability of the Board to hold an in-person meeting.
- e) At the meeting where extraordinary circumstances videoconferencing is being used:
 - 1. The public must be able to attend, listen, and observe the meeting in at least one physical location at which a Board member is participating.
 - 2. A minimum number of Board members must be present to fulfill the quorum requirement in the same physical location or locations where the public can attend.
 - 3. Except in the case of executive sessions, Board members must be able to be heard, seen, and identified while the meeting is being conducted, including, but not limited to, any motions, proposals, resolutions, and any other matter formally discussed or voted upon.
 - 4. The minutes of the meeting must include which, if any, Board members participated remotely and must be made available in accordance with law.
 - 5. The public notice must inform the public that: videoconferencing will be used; where the public can view and/or participate in the meeting; where required documents and records will be posted or available; and identify the physical location(s) for the meeting where the public can attend.
 - 6. The meeting must be recorded. The recordings must be posted or linked on the District's website within five business days following the meeting, and must remain available for a minimum of five years thereafter. Upon request, these recordings must be transcribed.
 - 7. The Board must provide the opportunity for the public to view the meeting via video, and to participate in proceedings via videoconference in real time where public comment or participation is authorized and must ensure that videoconferencing authorizes the same public participation or testimony as in person participation or testimony.

(Continued)

Bylaws

SUBJECT: REGULAR BOARD MEETINGS AND RULES (QUORUM AND PARLIAMENTARY PROCEDURE) AND PUBLIC PARTICIPATION (Cont'd.)

8. The Board must utilize technology to permit access by individuals with disabilities consistent with the 1990 Americans with Disabilities Act, as amended, and corresponding guidelines.

Recording Meetings

The Board allows public meetings to be photographed, broadcast, webcast, or otherwise recorded and/or transmitted by means of audio or video, in a non-disruptive manner, and it supports the use of this technology to facilitate the open communication of public business.

Quorum

The quorum for any Board meeting is four members. No formal action will be taken at any meeting where a quorum is not present. Unless otherwise required by law, official action will only be taken by approval of the majority of the full Board.

Use of Parliamentary Procedure

The Board will use pertinent portions of the latest edition of Robert's Rules of Order to conduct its business.

Public Participation

The Board desires to hear the viewpoints of ~~residents throughout the District~~ people who would have a reasonable interest in addressing the Board. These people may include:

- a. A District resident;
- b. A parent or person in parental control of a current District student;
- c. An employee of the District;
- d. A person who owns property in the District;
- e. If a non-resident wishes to address the Board they must do so in writing.

One period will be scheduled during each meeting to provide an opportunity to address the Board. The meetings are not public forum meetings, but are meetings held in public.

A reasonable period of time, not to exceed 30 minutes shall be set aside during the first part of each regular and special Board meeting. The speaker will be allowed three minutes to address the Board. Allocations of time are not transferrable. All participants are required to comply with the District *Code of Conduct*.

People wanting to speak to the Board during public access time must sign up and state their topic on the form provided prior to the beginning of the meeting. They will receive a copy of this policy and must commit to the rules thereof. If the Board meeting is held virtually, a resident must contact the District Clerk to comply with the above procedures.

Speakers may offer objective comments of school operations and programs. However, the Board will not hear, in public session, personal complaints of School District personnel, nor complaints against

any person connected with the school system. Such complaints are to be addressed first through proper administrative channels. Only in those cases where satisfactory adjustment cannot be made by the Superintendent's Office should complaints be submitted, in writing, to the Board.

(Continued)

Bylaws

SUBJECT: REGULAR BOARD MEETINGS AND RULES (QUORUM AND PARLIAMENTARY PROCEDURE) AND PUBLIC PARTICIPATION (Cont'd.)

In accordance with provisions of state law, discussion or action by the Board on an item presented under the public participation agenda topic is not permitted. The President will advise speakers that no response of any kind will be made by any member of the Board of Education or administration either during or at the conclusion of the speaker's remarks. The Board President may ask a speaker for clarification. Such matters may be taken under consideration and addressed at a subsequent Board meeting.

The presentation should be as brief as possible and relate to school matters. All speakers are to conduct themselves in a civil manner. Obscene language, libelous statements, threats of violence, statements advocating or implying racial, religious, or other forms of prejudice will not be tolerated. The Board vests in its President or other presiding officer the authority to terminate the remarks of any individual when the individual does not adhere to established rules.

The President is responsible for the orderly conduct of the meeting and shall rule on such matters as the time allowed for public discussion, the appropriateness of the subject being presented, and suitability of the time for such a presentation. The Board as a whole shall have the final decision in determining the appropriateness of all such rulings.

If individuals engage in disruptive or unruly behavior during the meeting, the Board President will remind the audience of this policy and the requirement to conduct themselves in a civil manner and comply with the District *Code of Conduct*. The Board President may call for the removal of disruptive or unruly individuals from the meeting. When appropriate, law enforcement may be called to remove disruptive or unruly individuals. In some instances, individuals engaging in disruption or unruly behavior may be subject to criminal sanctions.

Copies of this policy will be made available to any interested individual(s) prior to a Board meeting.

The Board of Education reserves the right to enter into executive session as specified in Policy #1530.

Education Law §§ 1708, 2504, and 2801
General Construction Law § 41
Penal Law § 240.20
Public Officers Law Article 7
8 NYCRR § 100.2

NOTE: Refer also to Policies #1520 -- Special Meetings of the Board of Education
#1540 -- Executive Sessions
#3220 -- Public Participation at Board Meetings
#6211 -- Employment of Relatives of Board Members

Adopted: 1992
Revised: 11/12/03; 1/9/07; 4/3/12; 4/14/15; 6/9/20; 2/24/22; 1/12/23;

Community Relations

SUBJECT: SOLICITATION OF CHARITABLE DONATIONS**School Children**

Direct solicitation of charitable donations from children in the District schools on school property during regular school hours will not be permitted. It will be a violation of District policy to ask District school children directly to contribute money or goods for the benefit of a charity during the hours in which District students are compelled to be on school premises.

However, this policy does not prevent the following types of fund raising activities:

- a) Fundraising activities which take place off school premises, or outside of regular school hours during before-school or after-school extracurricular periods;
- b) Arms-length transactions, where the purchaser receives a consideration for his or her donation. For example, the sale of goods or tickets for concerts or social events, where the proceeds go to charity, will not be prohibited as the purchaser will receive consideration - the concert or social event - for the funds expended;
- c) Indirect forms of charitable solicitation on school premises that do not involve coercion, such as placing a bin or collection box in a hallway or other common area for the donation of food, clothing, other goods or money. However, collection of charitable contributions of food, clothing, other goods or funds from students in the classroom or homeroom is prohibited.

The **Board Superintendent or Designee** will ultimately decide which organizations, groups, etc. can solicit charitable donations and for what purposes, as long as the activities comply with the terms of this policy and the Rules of the Board of Regents.

School Personnel

Soliciting of funds from school personnel by persons or organizations representing public or private organizations will be prohibited. The Superintendent will have the authority to make exceptions to this policy in cases where solicitation is considered to be in the District's best interest. The Board will be notified of these instances.

Distribution of information about worthwhile area charities may be made through the Office of the Superintendent as a service to District personnel.

New York State Constitution Article VIII, § 1
Education Law § 414
8 NYCRR § 19.6

Adopted: 6/24/97
Revised: 6/13/17

SUBJECT: DISTRICT INVESTMENTS

Whenever the District has funds (including operating funds, reserve funds and proceeds of obligations) that exceed those necessary to meet current expenses, the Board will authorize the Treasurer to invest such funds in accordance with all applicable laws and regulations and in conformity with the guidelines established by this policy.

Objective

The objectives of this investment policy are four-fold:

- a) Investments will be made in a manner so as to safeguard the funds of the School District; and
- b) Bank deposits will be made in a manner so as to safeguard the funds of the School District.
- c) Investments will be sufficiently liquid so as to allow funds to be available as needed to meet the obligations of the District.
- d) Funds will be invested in such a way as to earn the maximum yield possible given the first three investment objectives.

Authorization

The authority to deposit and invest funds is delegated to the Treasurer. These functions will be performed in accordance with the applicable sections of the General Municipal Law and the Local Finance Law of the State of New York.

The Treasurer may invest funds in the following eligible investments:

- a) Obligations of the State of New York.
- b) Obligations of the United States Government, or any obligations for which principal and interest are fully guaranteed by the United States Government.
- c) Time Deposit Accounts placed in a commercial bank authorized to do business in the State of New York, providing the account is collateralized as required by law. [Banking Law Section 237(2) prohibits a savings bank from accepting a deposit from a local government. This also applies to savings and loan associations.]
- d) Transaction accounts (demand deposits) both interest bearing and non-interest bearing that do not require notice of withdrawal placed in a commercial bank authorized to do business in the State of New York, providing the account is collateralized as required by law.

(Continued)

SUBJECT: DISTRICT INVESTMENTS (Cont'd.)

- e) Participation in New York cooperative Liquid Assets Security System (NYCLASS), a municipal cooperation agreement in accordance with NYS General Municipal Law (GMC).
- f) Certificates of Deposits placed in a commercial bank authorized to do business in the State of New York providing the Certificates are collateralized as required by law.
 - 1. Deposits in excess of the amount insured by the Federal Deposit Insurance Corporation will be secured in accordance with subdivision 3 of the General Municipal Law Section 10.
 - 2. The District may, in its discretion, authorize the bank designated for the deposit of District funds to arrange for the redeposit of such funds in one or more banking institutions, for the account of the District, through a deposit placement that meets the conditions set forth in General Municipal Law Section 10(2)(a)(ii).
- g) Securities purchased pursuant to a Repurchase Agreement whereby one party purchases securities from a second party and the second party agrees to repurchase those same securities on a specific future date at an agreed rate of return (the interest rate).

Implementation

Using the policy as a framework, regulations and procedures shall be developed which reflect:

- a) A list of authorized investments;
- b) Procedures including a signed agreement to ensure the District's financial interest in investments;
- c) Standards for written agreements consistent with legal requirements;
- d) Procedures for the monitoring, control, deposit and retention of investments and collateral which shall be done at least once a month;
- e) Standards for security agreements and custodial agreements consistent with legal requirements;
- f) Standards for diversification of investments including diversification as to type of investments, and firms and banks with whom the District transacts business; and
- g) Standards for qualification of investment agents which transact business with the District including, at minimum, the Annual Report of the Trading Partner.

This policy will be reviewed and re-adopted at least annually or whenever new investment legislation becomes law, as staff capabilities change, or whenever external or internal issues warrant modification.

(Continued)

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Non-Instructional/Business
Operations

SUBJECT: DISTRICT INVESTMENTS (Cont'd.)

Education Law §§ 1604-a, 1723(a), 2503(1) and 3652
General Municipal Law §§ 10 and 39
Local Finance Law § 165

Revised: 6/24/97; 6/9/15; 6/13/17

Personnel

SUBJECT: PROFESSIONAL STAFF: SEPARATION

A probationary professional staff member may be discontinued at any time during his or her probationary period on the recommendation of the Superintendent and by a majority vote of the Board of Education.

If the Superintendent will be submitting to the Board a negative recommendation for tenure or a recommendation to discontinue the services of a probationary professional staff member, the Superintendent must give the probationary employee written notice 30 days prior to the Board meeting at which such recommendation will be considered. If a majority of the Board accepts the recommendation and votes to dismiss, the professional staff member must then be given a written notice at least 30 days prior to the effective date of termination of services. The District will adhere to all other statutory timeframes.

The Board shall expect any professional staff member desiring to terminate his or her services to provide the Board with a minimum of 30 days notice before the effective termination date *whenever possible or unless deemed appropriate or necessary to vary from this by the Superintendent.*

When possible, a teacher shall make every effort to terminate employment at the end of the school year. Resignations must be in writing and include the effective date.

Education Law Sections 2509, 3012, 3019-a, and 3031

SUBJECT: SELECTION OF ATHLETIC COACHES

— In accordance with Commissioner's regulations, the appointment of coaches for interscholastic athletics teams must meet certain criteria.

— Specifically, certified physical education teachers may coach any sport, and teachers with coaching qualifications and experience certified in areas other than physical education may coach any sport provided they complete certain first aid and course requirements as enumerated in Commissioner's regulations.

— Also, the Board of Education may employ as temporary coaches of interschool sport teams uncertified persons, including volunteers, with coaching qualifications and experience satisfactory to the Board, *but only when certified physical education teachers or teachers certified in other areas with coaching qualifications and experience are not available*. Uncertified persons, including volunteers, must *first* obtain a temporary coaching license, valid for one year, issued pursuant to the conditions as specified in Commissioner's regulations.

— The temporary coaching license may be renewed once upon the completion of or enrollment in an approved course in philosophy, principles and organization of athletics; and candidates for any subsequent renewal of a temporary coaching license shall have completed or demonstrate evidence of satisfactory progress toward the completion of an approved education program for coaches pursuant to Commissioner's regulations.

— The Superintendent or his/her designee will ensure that the appointment of athletic coaches is in compliance with all applicable laws and regulations; and a job description will be provided to all candidates for athletic coaching positions in the District.

Education Law Sections 3009(1) and 3010

8 New York Code of Rules and Regulations (NYCRR) Sections 80.18 and 135.4(e)(7)(i)(e)

Adopted: 7/12/00

SUBJECT: ~~APPOINTMENT - SUPPORT STAFF~~

~~_____The probationary period for all new civil service employees shall be for the maximum period established by the local Civil Service Commission.~~

~~_____The time, place, conditions of employment, and transfer of support staff shall be vested in the Superintendent of Schools who shall conduct such actions in compliance with all applicable contract provisions. The duties for each Civil Service employee shall be clearly defined.~~

~~Civil Service Law Section 63~~

SUBJECT: ~~SUPPLEMENTARY SCHOOL PERSONNEL~~

Teacher Aides

~~— In accordance with the regulations of the Commissioner, the Board of Education may employ teacher aides to assist in the daily operation of the school through **non-teaching duties**.~~

~~— The duties and responsibilities to be assumed by teacher aides shall be outlined by the Superintendent in accordance with Civil Service guidelines. Teacher aides shall be responsible to the building principal/designee.~~

~~— A teacher aide may be assigned to assist teachers in such non-teaching duties as:~~

- ~~a) — Managing records, materials and equipment;~~
- ~~b) — Attending to the physical needs of children; and~~
- ~~c) — Supervising students and performing such other services as support teaching duties when such services are determined and supervised by a teacher.~~

Teaching Assistants

~~— In accordance with the regulations of the Commissioner, the Board of Education may employ teaching assistants to provide, under the general supervision of a licensed or certified teacher, **direct instructional service** to students.~~

~~— Teaching assistants assist teachers by performing duties such as:~~

- ~~a) — Working with individual students or groups of students on special instructional projects;~~
- ~~b) — Providing the teacher with information about students that will assist the teacher in the development of appropriate learning aspects;~~
- ~~c) — Assisting students in the use of available instructional resources and assisting in the development of instructional materials;~~
- ~~d) — Utilizing their own special skills and abilities by assisting in instructional programs in such areas as foreign language, arts, crafts, music, and similar subjects; and~~
- ~~e) — Assisting in related instructional work as required.~~

~~— Teaching assistants who hold a pre-professional teaching assistant certificate shall have the same scope of duties as enumerated above for other teaching assistants. Within that scope of duties, teaching assistants holding a pre-professional teaching assistant certificate may, at the discretion of the District, and while under the general supervision of a teacher, perform such duties as:~~

(Continued)

SUBJECT: ~~SUPPLEMENTARY SCHOOL PERSONNEL (Cont'd.)~~

- ~~a) Working with small groups of students so that the teacher can work with a large group or individual students;~~
- ~~b) Helping a teacher to construct a lesson plan;~~
- ~~c) Presenting segments of lesson plans, as directed by the teacher;~~
- ~~d) Communicating with parents of students at a school site or as otherwise directed by a teacher; and~~
- ~~e) Helping a teacher to train other teaching assistants.~~

~~Licensure and certification requirements shall be as mandated pursuant to Commissioner's regulations.~~

8 New York Code of Rules and Regulations (NYCRR) Section 80-5.6

Students

SUBJECT: PROVISION OF INTERPRETER SERVICES TO PARENTS WHO ARE HEARING IMPAIRED

The Board of Education assures parents or persons in parental relationship who are hearing impaired the right to meaningful access to school initiated meetings or activities pertaining to the academic and/or disciplinary aspects of their children's education. School initiated meetings or activities are defined to include, but are not limited to, parent-teacher conferences, child study or building-level team meetings, planning meetings with school counselors regarding educational progress and career planning, suspension hearings or any conferences with school officials relating to disciplinary actions. The term "hearing impaired" shall include any hearing impairment, whether permanent or fluctuating, which prevents meaningful participation in ~~School~~ District meetings or activities.

Parents or persons in parental relationship shall be notified of the availability of interpreter services to be provided at no charge, provided that a written request is made to the ~~School~~ District within 14 days of the scheduled event. Exceptions to the time frame request may be made for unanticipated circumstances as determined by the principal/designee. The District shall also notify appropriate school personnel as to the terms and implementation of this policy.

If interpreter services are requested, the District shall appoint an interpreter for the hearing impaired to interpret during the meeting or activity. The District will arrange for interpreters through a District-created list or through an interpreter referral service. The District shall also develop interagency agreements, as appropriate, to ensure that sign language interpreters are provided for eligible parents or persons in parental relationship when District students attend out-of-District schools or programs.

In the event that an interpreter is unavailable, the ~~School~~ District shall make other reasonable accommodations which are satisfactory to the parents or persons in parental relationship. Examples of what constitutes reasonable accommodations in the event an interpreter cannot be located may include, but are not limited to, the use of:

- a) Written communications, transcripts, note takers, etc.; and
- b) Technology, such as: a decoder or telecommunication device for the deaf, assistive listening devices, and closed or open captioning.

Education Law Section 3230

8 New York Code of Rules and Regulations (NYCRR) Section 100.2(aa)

Revised: 6/24/97; 11/12/03

Community Relations

SUBJECT: PROHIBITION OF WEAPONS ON SCHOOL GROUNDS

With the exception of law enforcement officers, as permitted by law, and individuals who have the express written permission of the Board of Education or its designee, no person may have in his or her possession any weapon on school grounds, in any District building, on a school bus or District vehicle, or at any school-sponsored activity or setting under the control and supervision of the District. This prohibition shall include, but not be limited to: any of the objects or instruments referred to in Section 265.01 of the New York State Penal Law; any air-gun, spring-gun, or other instrument or weapon in which the propelling force is a spring, air, piston or CO2 cartridge; and any object that could be considered a reasonable facsimile of a weapon.

Penal Law §§ 265.01-265.06, 265.20

NOTE: Refer also to Policies #3410 -- Code of Conduct on School Property
#7313 -- Suspension of Students
#7360 -- Weapons in School and the Gun-Free Schools Act

Adopted: 6/24/97

Revised: 11/12/03; 10/28/08; 4/23/14; 11/18/14; 4/14/15

SUBJECT: PURCHASING: COMPETITIVE BIDDING AND OFFERING

Except as otherwise provided by law, all contracts for public work involving an expenditure of more than \$35,000 and all purchase contracts involving an expenditure of more than \$20,000 shall be awarded by the District to the lowest responsible bidder furnishing the required security after advertisement for sealed bids. However, the District may, in its discretion, award purchase contracts on the basis of "best value" to a responsive and responsible bidder or offeror, provided the Board of Education has authorized such action by rule, regulation or resolution adopted at a public meeting.

No bid or offer shall be accepted that does not conform to specifications furnished unless such specifications are waived by Board action. The District may, in its discretion, reject all bids or offers and readvertise for new bids or offers in a manner consistent with New York State law.

All contracts requiring public advertising and competitive bidding or offering will be awarded by resolution of the Board.

Except as authorized by law, no Board member or employee of the School District shall have an interest in any contract entered into by the School District.

Standardization

Upon the adoption of a standardization resolution by a vote of at least 3/5 of all Board members, purchase contracts for a particular type or kind of equipment, materials or supplies of more than \$20,000 may be awarded by the Board to the lowest responsible bidder or offeror furnishing the required security after advertisement for sealed bids in the manner provided in law. Such resolution must state that, for reasons of efficiency or economy, there is a need for standardization and must contain a full explanation of those reasons. Upon the adoption of a valid standardization resolution, the District may provide in its specifications for a particular make or brand to the exclusion of others.

"Piggybacking" Exception to Competitive Bidding

The District may, in its discretion, purchase certain goods and services (apparatus, materials, equipment and supplies) at costs beyond the above-referenced thresholds through the use of contracts let by the United States or any agency thereof, any state, and any county, political subdivision or district of any state.

This method of procurement is permitted on contracts issued by other governmental entities, provided that the original contract:

- a) Has been let by the United States or any agency thereof, any state (including New York State) or any other political subdivision or district therein;

(Continued)

SUBJECT: PURCHASING: COMPETITIVE BIDDING AND OFFERING (Cont'd.)

- b) Was made available for use by other governmental entities and agreeable with the contract holder; and
- c) Was let in a manner that constitutes competitive bidding consistent with New York State law, or was awarded on the basis of best value, and is not in conflict with other New York State laws.

Annual Review

Comments concerning the District's bidding and purchasing policies and procedures will be solicited from those District employees involved in the procurement process from time to time.

The Board of Education will annually review its bidding and purchasing policies and procedures. The School Business Official will be responsible for conducting an annual review of such policies and for an evaluation of the internal control structure established to ensure compliance with the procurement policy.

General Municipal Law Articles 5-A and 18
State Finance Law §§ 162, 163 and 163-b

Adopted: 1992
Revised: 11/12/03; 1/9/07; 10/28/08; 2/12/13; 5/5/15

SUBJECT: PROCUREMENT OF GOODS AND SERVICES**Purchasing Authority**

The District's purchasing activities will be part of the responsibilities of the Business Office, under the general supervision of the Purchasing Agent designated by the Board. The Purchasing Agent is authorized to enter into cooperative bidding and cooperative purchasing arrangements to meet the various needs of the District. No contracts for goods and services will be made by individuals or organizations in the school that involve expenditures without first securing approval for the contract from the Purchasing Agent.

Except as authorized by law, no Board member or employee of the District will have an interest in any contract entered into by the District.

Purchasing Process

The Board recognizes its responsibility to ensure the development of procedures for the procurement of goods and services not required by law to be made pursuant to competitive bidding requirements. These goods and services will be procured in a manner so as to:

- a) Assure the prudent and economical use of public moneys in the best interest of the taxpayer;
- b) Facilitate the acquisition of goods and services of maximum quality at the lowest possible cost under the circumstances; and
- c) Guard against favoritism, improvidence, extravagance, fraud and corruption.

These procedures will contain, at a minimum, provisions which:

- a) Prescribe a process for determining whether a procurement of goods and services is subject to competitive bidding and if it is not, documenting the basis for such determination;
- b) With certain exceptions, provide that alternative proposals or quotations for goods and services will be secured by use of written request for proposals, written quotations, verbal quotations or any other method of procurement which furthers the purposes of General Municipal Law Section 104-b;
- c) Set forth when each method of procurement will be utilized;
- d) Require adequate documentation of actions taken with each method of procurement;
- e) Require justification and documentation of any contract awarded to other than the lowest responsible dollar offer, stating the reasons;

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SUBJECT: PROCUREMENT OF GOODS AND SERVICES (Cont'd.)

- f) Set forth any circumstances when, or the types of procurement for which, the solicitation of alternative proposals or quotations will not be in the best interest of the District; and
- g) Identify the individual or individuals responsible for purchasing and their respective titles. This information will be updated biennially.

Any unintentional failure to fully comply with these provisions will not be grounds to void action taken or give rise to a cause of action against the District or any District employee.

The District will develop administrative regulations to establish procedures for the procurement of goods and services.

Professional Services

Professional services are generally those services that require specialized skills, training, professional judgment, expertise, and creativity. Examples include attorneys, architects, and engineers. The procurement of professional services falls within an exception to competitive bidding. In order to procure professional services, the District will use the request for proposals (RFP) process as set forth in General Municipal Law in order to protect the District's interests and to avoid the appearance of favoritism or impropriety. Although not necessarily bound to select the lowest bidder in response to its RFP, the District will adequately document its selection process to demonstrate its economical and prudent use of public monies and to ensure fair competition.

Education Law §§ 1604, 1709, 1950, 2503, 2554 and 3602
General Municipal Law Articles 5-A and 18
General Municipal Law § 119-o

Adopted: 5/5/15
Revised: 6/13/17

SUBJECT: ALTERNATIVE FORMATS FOR INSTRUCTIONAL MATERIALS

Preference in the purchase of instructional materials will be given to vendors who agree to provide materials in a usable alternative format (i.e., any medium or format, other than a traditional print textbook, for presentation of instructional materials that is needed as an accommodation for each student with a disability, including students requiring Section 504 Accommodation Plans, enrolled in the School District). Alternative formats include, but are not limited to, Braille, large print, open and closed captioned, audio, or an electronic file in an approved format as defined in Commissioner's regulations.

The District has adopted the National Instructional Materials Accessibility Standard (NIMAS) to ensure that curriculum materials are available in a usable alternative format for students with disabilities. The District will be responsible to ensure that each student who requires instructional materials in an alternate format will receive it in a timely manner and in a format that meets NIMAS standards.

The District will establish a plan to ensure that instructional materials in a usable alternative format for each student with a disability (including students requiring Section 504 Accommodation Plans) are based upon the student's educational needs and course selections, and will be available at the same time as such instructional materials are available to non-disabled students.

Such Plan will:

- a) Ensure that the District gives a preference in the purchase of instructional materials it has selected for its students to those vendors who agree to provide such instructional materials in alternative formats;
- b) Specify when an electronic file is provided, how the format will be accessed by students and/or how the District will convert to an accessible format;
- c) Specify the process to be used when ordering materials to identify the needs of students with disabilities residing in the District for alternative format materials;
- d) Specify ordering timelines to ensure that alternative format materials are available at the same time as regular format materials are available; and
- e) Include procedures so that when students with disabilities move into the School District during the school year, the process to obtain needed materials in alternative formats for such students is initiated without delay.

20 USC Section 1474(e)(3)(B)
8 NYCRR Sections 200.2(b)(10), 200.2(c)(2) and 200.2(i)

Adopted: 5/5/15

SUBJECT: ALLEGATIONS OF FRAUD**Reporting and Investigations of Allegations of Fraud**

All Board members and officers, District employees and third-party consultants are required to abide by the District's policies, administrative regulations and procedures in the conduct of their duties. Further, all applicable federal and/or state laws and regulations must be adhered to in the course of District operations and practices. Any individual who has reason to believe that financial improprieties or wrongful conduct is occurring within the School System must disclose such information according to the reporting procedures established by the District. The reporting procedures will follow the chain of command as established within the department or school building or as enumerated in the District's Organizational Chart. In the event that the allegations of financial improprieties/fraud and/or wrongful conduct concern the investigating official, the report shall be made to the next level of supervisory authority. If the chain of supervisory command is not sufficient to provide impartial investigation, allegations of financial improprieties/fraud and/or wrongful conduct must be reported to the Board of Education.

Upon receipt of an allegation of financial improprieties/fraud and/or wrongful conduct, the Board or designated employee(s) or third party(ies) will conduct a thorough investigation of the charges. However, even in the absence of a report of suspected wrongful conduct, if the District has knowledge of, or reason to know of, any occurrence of financial improprieties/fraud and/or wrongful conduct, the District will investigate such conduct promptly and thoroughly. To the extent possible, within legal constraints, all reports will be treated as confidentially and privately as possible. However, disclosure may be necessary to complete a thorough investigation of the charges and/or to notify law enforcement officials as warranted, and any disclosure will be provided on a "need to know" basis. Written records of the allegation, and resulting investigation and outcome will be maintained in accordance with law.

Based upon the results of this investigation, if the District determines that a school official has engaged in financial improprieties/fraudulent and/or wrongful actions, appropriate disciplinary measures will be taken/sought, up to and including termination of employment, in accordance with legal guidelines, District policy and regulation, and any applicable collective bargaining agreement. Third parties who are found to have engaged in financial improprieties/fraud and/or wrongful conduct will be subject to appropriate sanctions as warranted and in compliance with law. The application of such disciplinary measures by the District does not preclude the filing of civil and/or criminal charges as may be warranted. Rather, when school officials receive a complaint or report of alleged financial improprieties/fraud and/or wrongful conduct that may be criminal in nature, law authorities must be immediately notified.

Protection of School Employees who Report Information Regarding Illegal or Inappropriate Financial Practices

Any employee of the School District who has reasonable cause to believe that the fiscal practices or actions of an employee or officer of the District violates any local, state, federal law or rule and regulation relating to the financial practices of the District, and who in good faith reports such

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SUBJECT: ALLEGATIONS OF FRAUD (Cont'd.)

information to an employee or official of the District, or to the Office of the State Comptroller, the Commissioner of Education, or to law enforcement authorities, shall have immunity from any civil liability that may arise from the making of such report, as provided by law and Board policy. Further, neither the School District, nor employee or officer thereof, shall take, request, or cause a retaliatory action against any such employee who makes such a report.

The Board also prohibits any retaliatory behavior directed against any witnesses and/or any other individuals who participate in the investigation of an allegation of illegal or inappropriate fiscal practices or actions. Follow-up inquiries shall be made to verify that no reprisals or retaliatory behavior has occurred to those involved in the reporting and/or investigation of allegations. Any act of retaliation is prohibited and subject to appropriate disciplinary and/or civil/criminal action by the District.

Knowingly Makes False Accusations

Any individual who knowingly makes false accusations against another individual as to allegations of financial improprieties/fraud may also face appropriate disciplinary action.

Education Law § 3028-d

Students

SUBJECT: WEAPONS IN SCHOOL AND THE GUN-FREE SCHOOLS ACT

With the exception of those students who receive prior written permission from the Board of Education or its designee, no student may bring in or possess any "firearm" or "weapon" on school property, on a school bus or District vehicle, in school buildings, or at school-sponsored activities or settings under the control or supervision of the District regardless of location. Any student who has been found guilty of bringing in or possessing a firearm or weapon in violation of this policy will be disciplined in a manner consistent with state and federal law and the District's *Code of Conduct*. Such discipline may include a mandatory suspension for a period of not less than one calendar year for a student who is determined to have violated the Federal Gun-Free Schools Act and its implementing provisions in the New York State Education Law, provided that the Superintendent may modify the suspension requirement on a case-by-case basis.

Students who have brought a "weapon" or "firearm" to school will be referred by the Superintendent to either a presentment agency (the agency or authority responsible for presenting a juvenile delinquency proceeding) or to appropriate law enforcement officials. Such referrals will be made as follows: a student who is under the age of 16 and who is not a 14 or 15 year-old who qualifies for juvenile offender status under the Criminal Procedure Law will be referred to a presentment agency for juvenile delinquency proceedings; a student who is 16 years old or older, or who is 14 or 15 and qualifies for juvenile offender status, will be referred to the appropriate law enforcement authorities.

For the purposes of this policy, the term "weapon" will be as defined in 18 USC 930(g)(2).

For the purposes of this policy, the term "firearm" will be as defined in 18 USC 921(a).

Students with disabilities continue to be entitled to all rights set forth in the Individuals with Disabilities Act and Education Law Article 89. This policy shall not be deemed to authorize suspension of students with disabilities in violation of those authorities.

This policy also does not diminish the authority of the Board of Education to offer courses in instruction in the safe use of firearms in accordance with Education Law Section 809-a.

Gun-Free Schools Act as reauthorized by the No Child Left Behind Act of 2001

18 USC §§ 921(a) and 930

Criminal Procedure Law § 1.20(42)

Education Law §§ 809-a and 3214

NOTE: Refer also to Policies #3411 -- Prohibition of Weapons on School Grounds
#7313 -- Suspension of Students
District *Code of Conduct*

Adopted: 6/24/97

Revised: 11/12/03; 10/28/08; 4/23/14; 11/18/14